

## Silergy consolidated Profit and Loss

\$ NTD K	2014Q1	%	2015Q1	%	Diff.	Diff. %
Sales	564,114	100%	903,951	100%	339,837	60%
Cost	297,824	53%	474,202	52%	176,378	59%
<b>Gross margin</b>	<b>266,290</b>	<b>47%</b>	<b>429,749</b>	<b>48%</b>	<b>163,459</b>	<b>61%</b>
S&M expense	45,554	9%	66,192	7%	20,638	45%
G&A expense	31,489	6%	47,418	5%	15,929	51%
R&D expense	79,961	14%	127,930	14%	47,969	60%
<b>Expense total</b>	<b>157,004</b>	<b>28%</b>	<b>241,540</b>	<b>27%</b>	<b>84,536</b>	<b>54%</b>
<b>Net ordinary income</b>	<b>109,286</b>	<b>19%</b>	<b>188,209</b>	<b>21%</b>	<b>78,923</b>	<b>72%</b>
other income & loss	5,381	1%	19,238	2%	13,857	258%
<b>Net income before tax</b>	<b>114,667</b>	<b>20%</b>	<b>207,447</b>	<b>23%</b>	<b>92,780</b>	<b>81%</b>
Income tax	0	0%	4,147	0%	4,147	#DIV/0!
<b>Net income after tax</b>	<b>114,667</b>	<b>20%</b>	<b>203,300</b>	<b>22%</b>	<b>88,633</b>	<b>77%</b>
<b>Basic EPS</b>	<b>1.82</b>		<b>2.66</b>		<b>0.84</b>	<b>46%</b>
<b>Diluted EPS</b>	<b>1.75</b>		<b>2.56</b>		<b>0.81</b>	<b>46%</b>

Silergy achieved an accumulated revenue of NT\$903,951K till Q1 2015 ,up 60% YOY, and a net profit of NT\$203,300K, up 77% YOY. The accumulated basic EPS till Q1 2015 is NT\$2.66