



SILERGY

Silergy Corp.

(Stock Symbol : 6415)

August 16, 2018





Profile

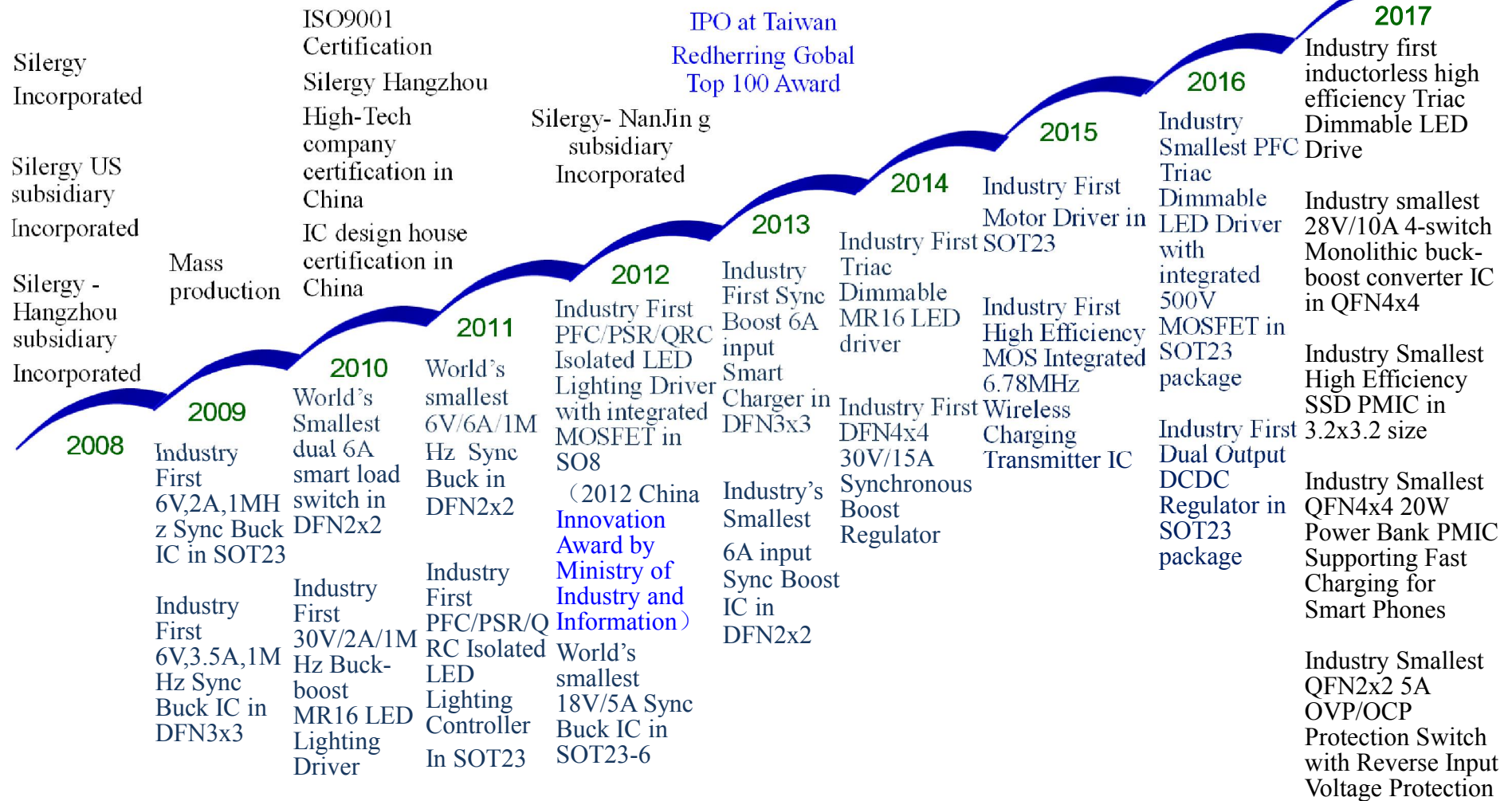


- **Company Name** : Silergy Corp.
- **Founded in** 2008
- **Chairman** : Issac Chen
- **CO-CEO and President** : Albert You, Michael Grimm
- **Headcounts** : 792 (as of July 31, 2018)
- **Product** : Analog IC
- **Shares** : 88.69M (as of June 30, 2018)





Milestones



SILICON ENERGY- POWERING THE FUTURE



Board of Directors



	Name	Share %
Chairman	Issac Chen	8.08
Director CO-CEO & President	Albert You	4.24
Director	施君徽(Ryan Shih)	-
Director	楊光智(David Yang)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Independent Director	李鴻基 (Alex Lee)	-
Total		12.32



Management Team

Title	Name	Expr	Expertise	Experience
Chairman	Issac Chen, PhD	23	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 23 years' industry experience
CO-CEO & President	Albert You, PhD	18	Semiconductor Process/Device/ Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 18years' industry experience
CO-CEO& President	Michael Grimm	34	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 34 years' industry experience
Exec. Design Director	Jaime Tseng	34	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 34 years' industry experience



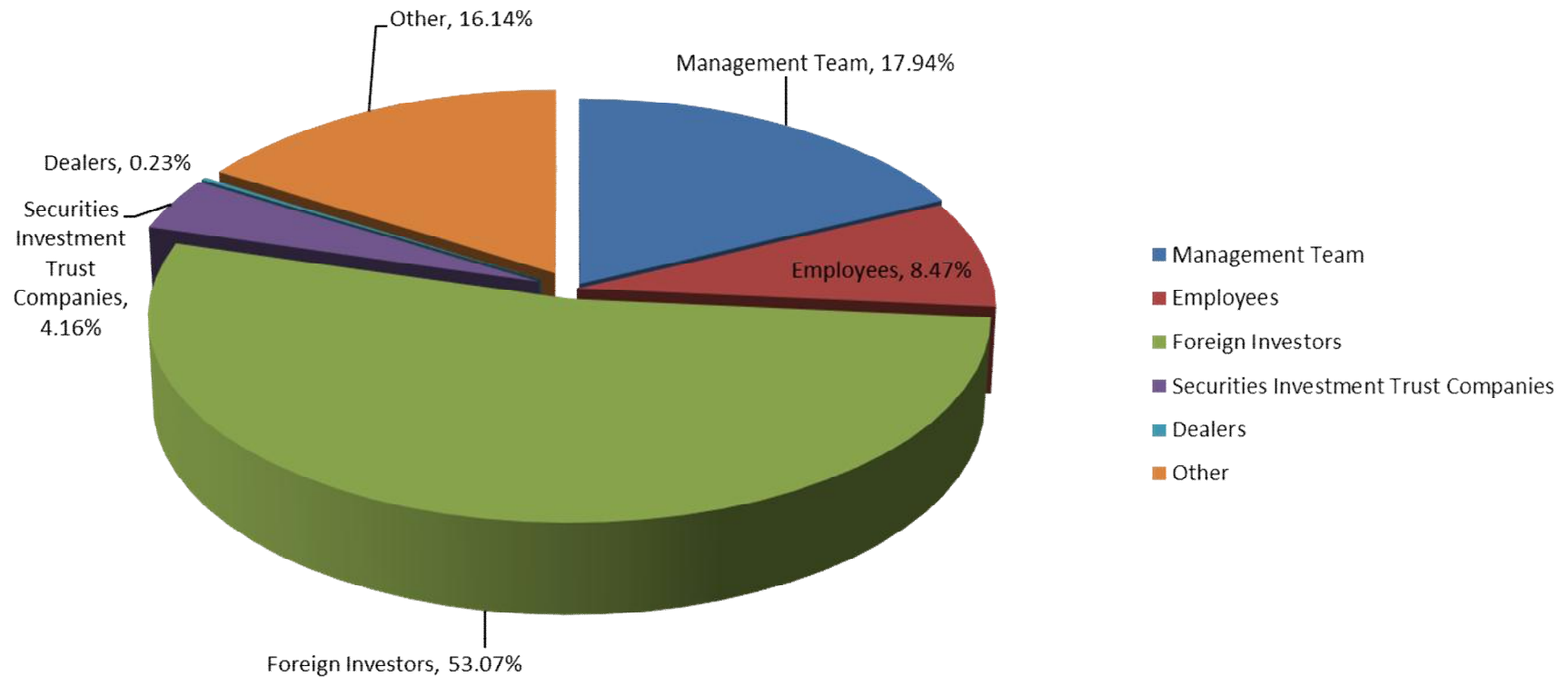
Silergy Key Points



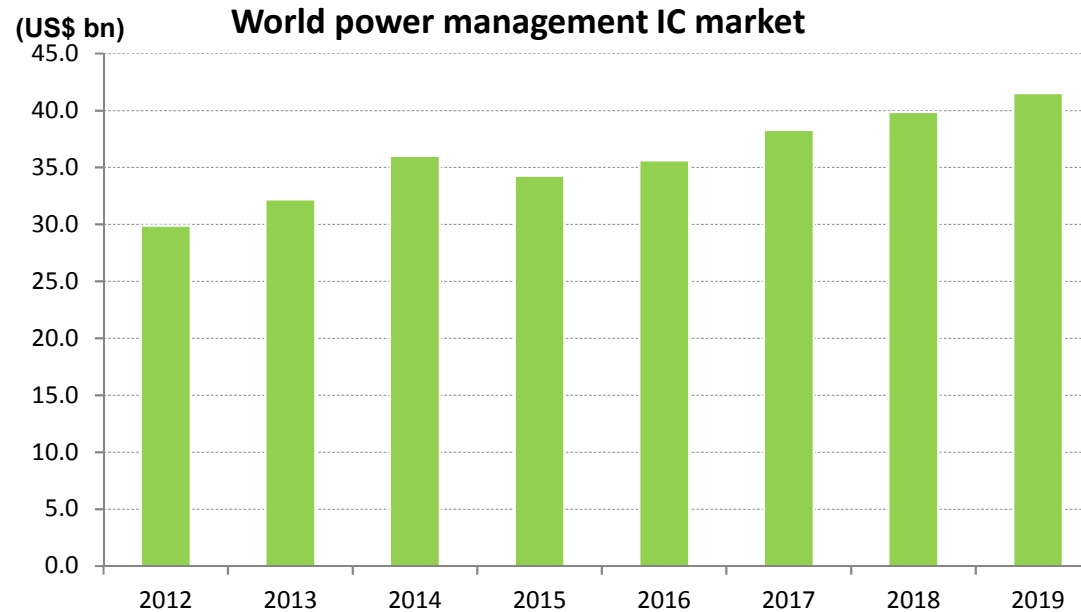
- **International Culture: marriage of “West” and “East” culture**
 - “West”: **innovation**, leading market positioning
 - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
 - More than 817 patents awarded
 - More than 387 patents pending
- **Committed to Developing Industry Leading Products**
 - Smaller size
 - Higher efficiency
 - More Intelligence



Stable Shareholders Structure



Power Management IC Market and Trend



Data source : Tracking reports of IHS power market (2017.)

The technology trends of power management IC

- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli, it predicted moderate growth of market in the future. The total amount will be 38.3 billion dollars in 2017, reaching to 39.9 billion in 2018.

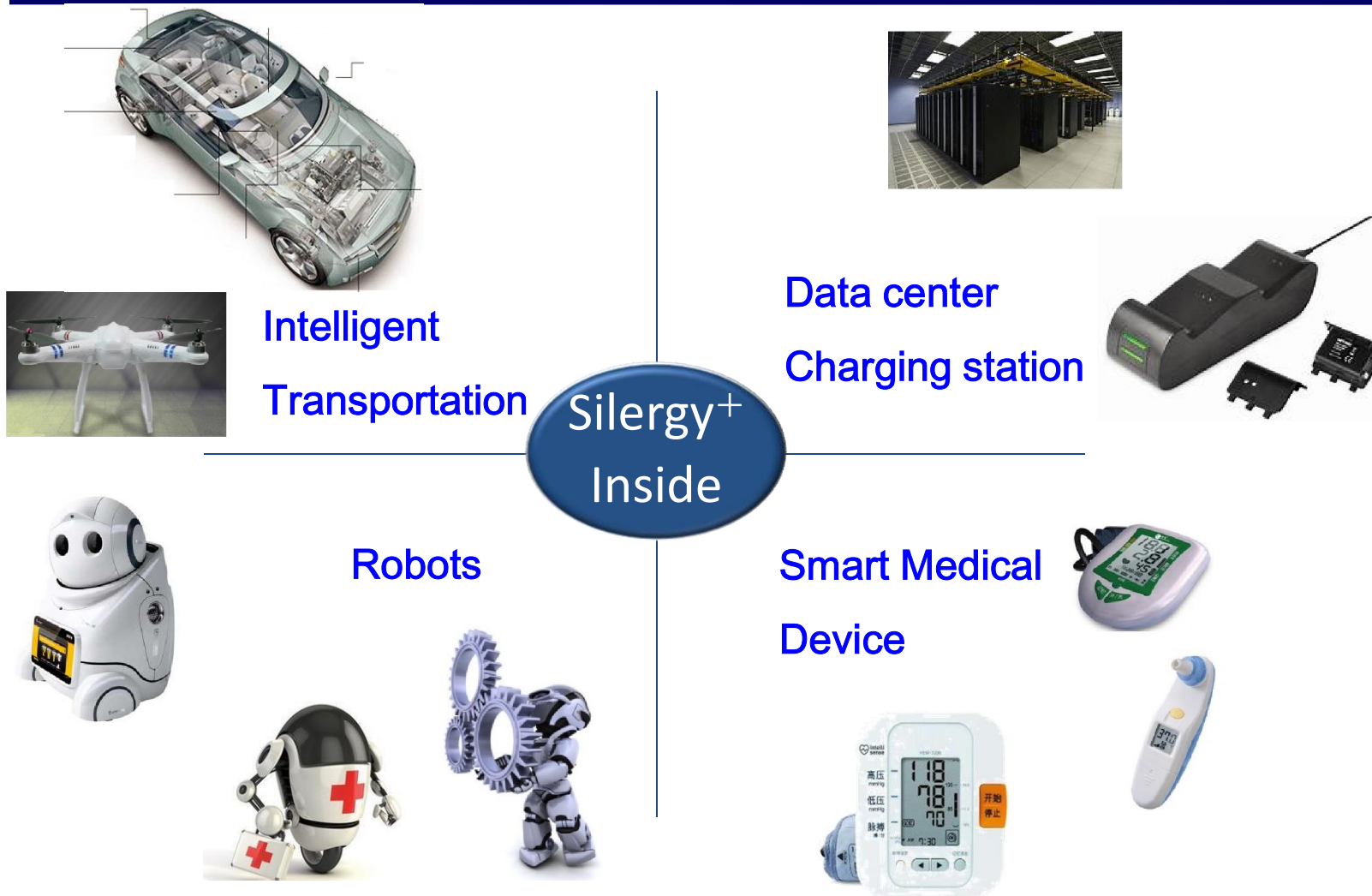
Diversified End Applications





Future Focus

-Smartness/Green Power/ IOT



SILICON ENERGY- POWERING THE FUTURE

Plan for Product Development



Aiming at fast-growing consumer and industrial applications



Mobile
Payment



AI Speaker



High Res
Smart TV



Wireless
Charger



White
Goods

Consumer
Products

Industrial
Products



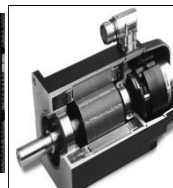
AI



Automobile
Electronics



Data
Center



Motor
Drive



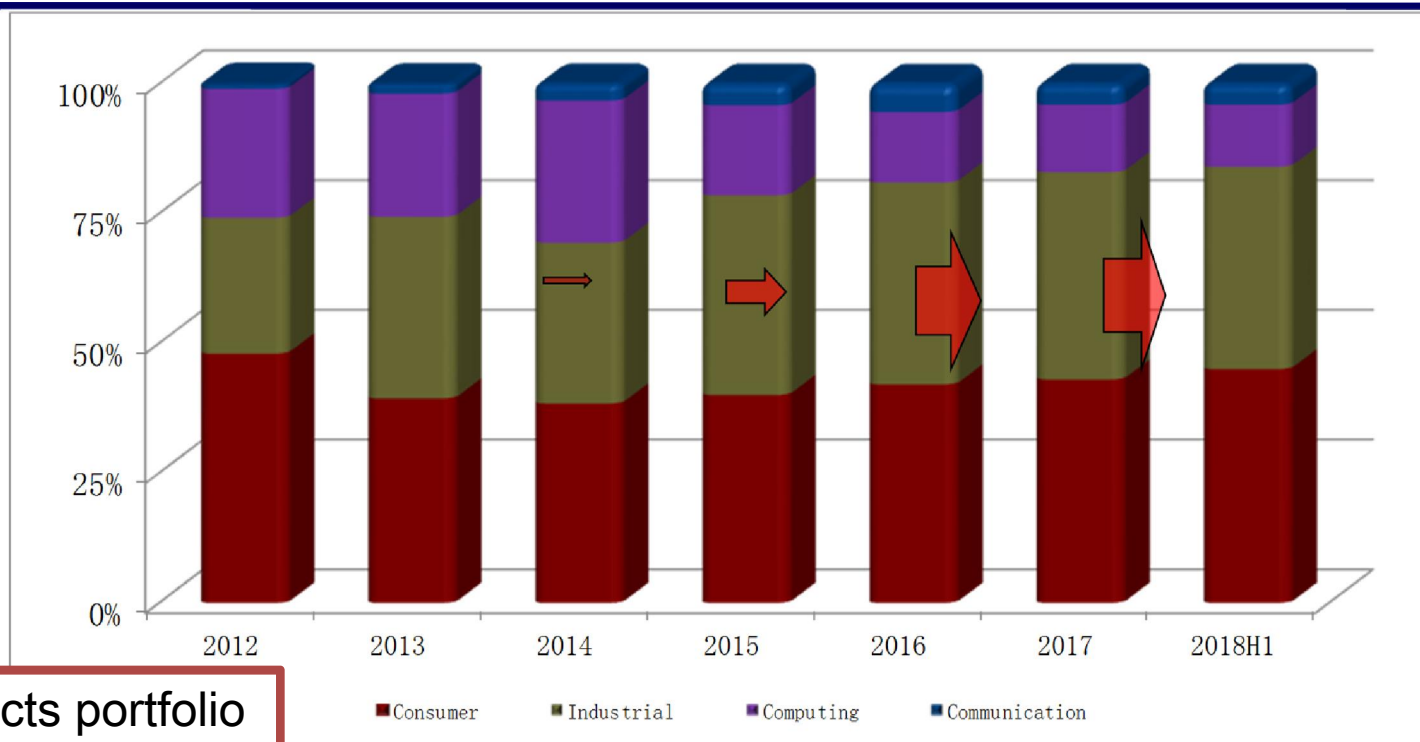
Medical
Device



Charging
Station



Focus on Developing High Margin Business



Year	2012	2013	2014	2015	2016	2017	2018H1
Consumer	48%	39%	38%	41%	42%	43%	45%
Industrial	26%	35%	31%	37%	39%	40%	39%
Computing	25%	24%	27%	17%	14%	13%	12%
Communication	1%	2%	3%	4%	5%	4%	4%

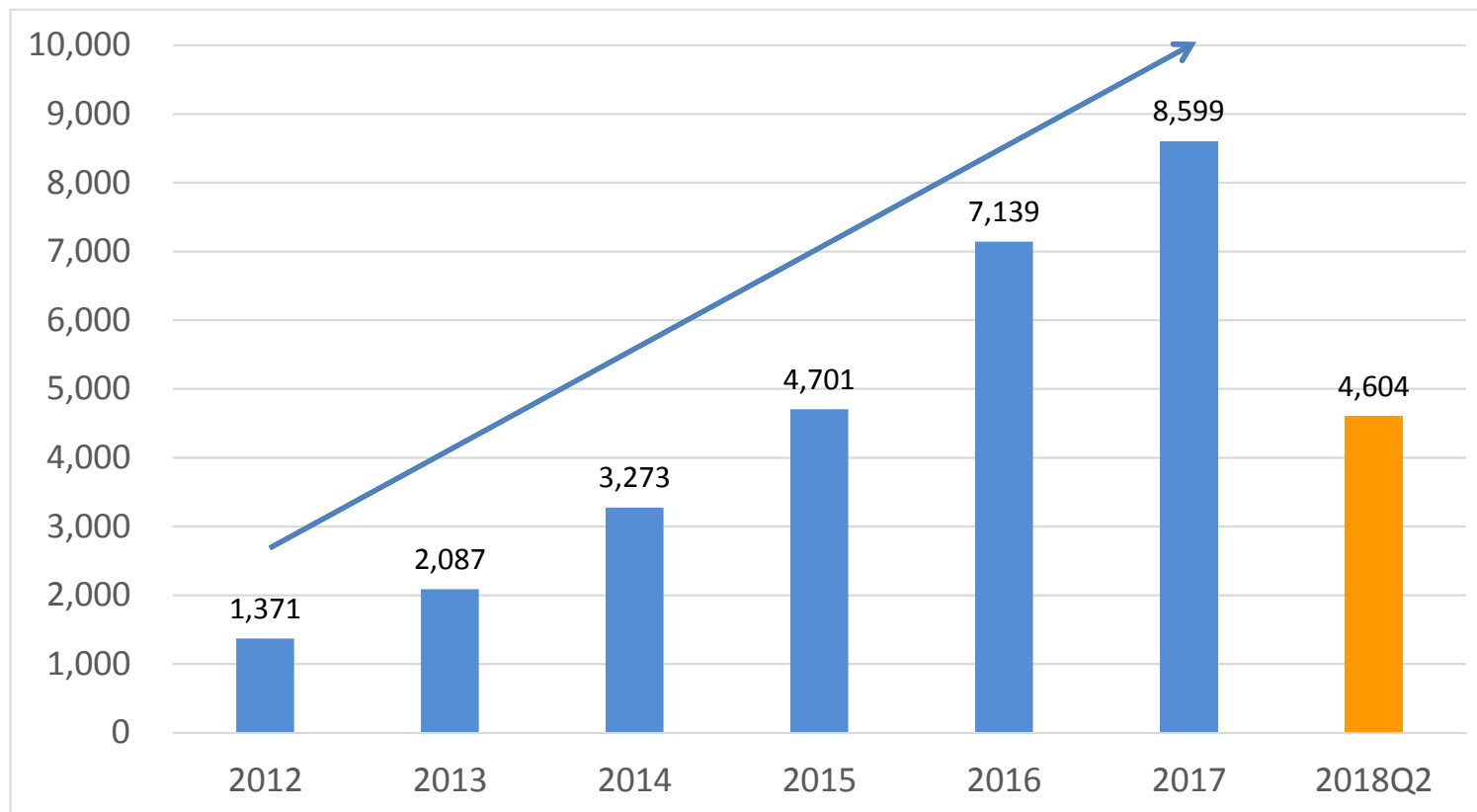


SILICON ENERGY- POWERING THE FUTURE

Fast Growth



Revenue : TWD M

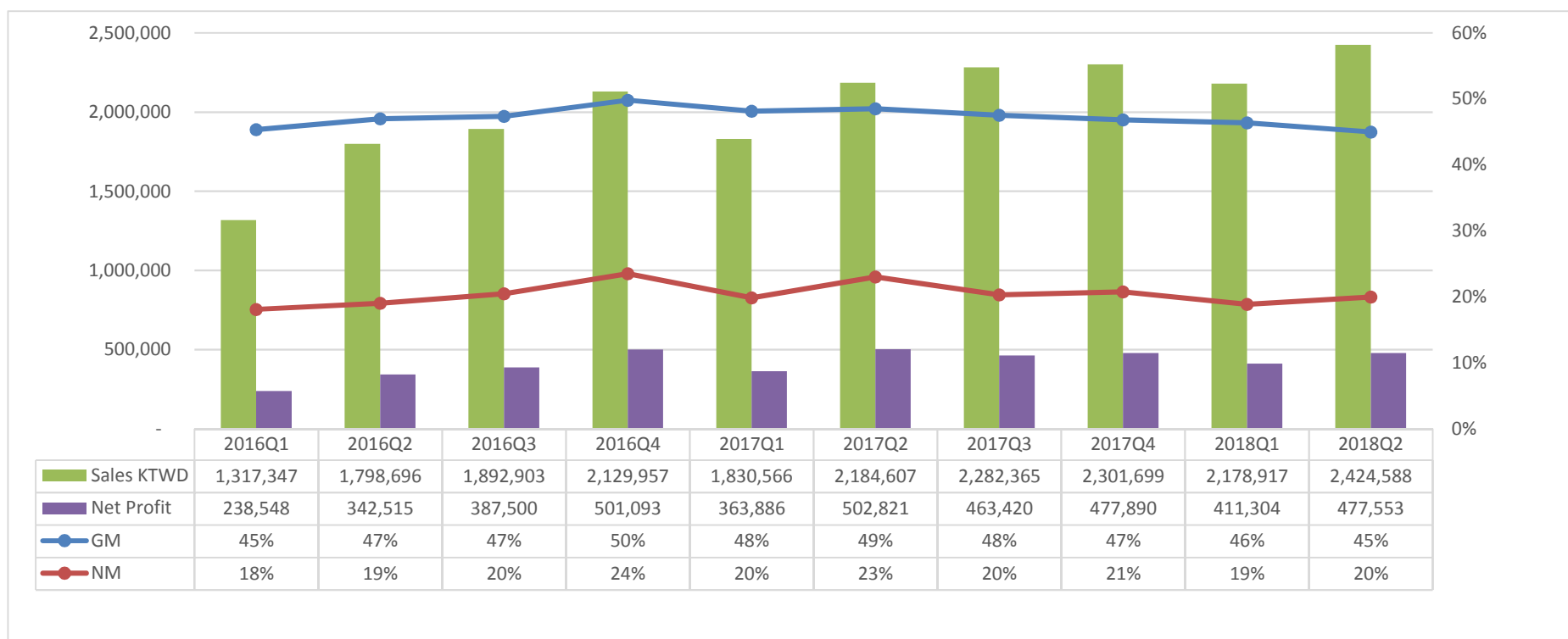


YoY, H1 revenue increased 14%

Key Figures-IFRS



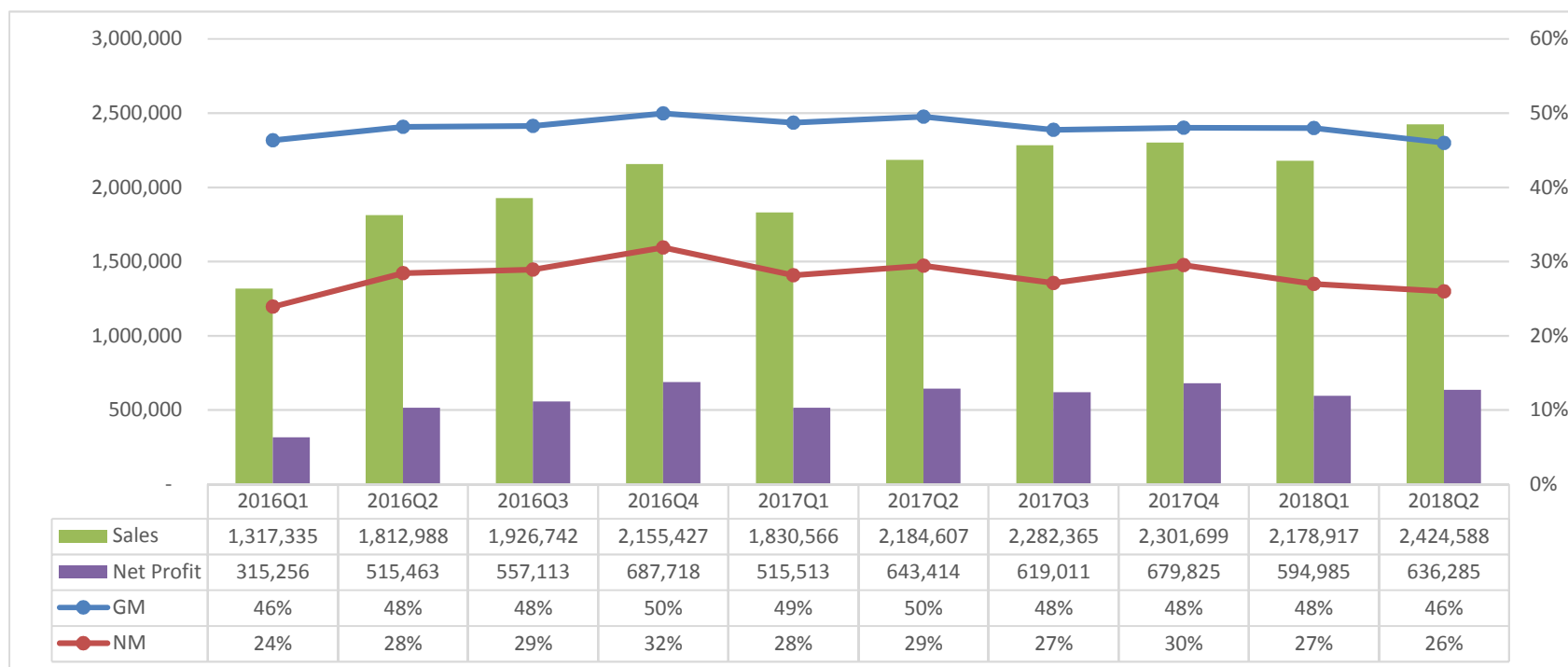
Unit :TWD K





Key Figures-Pro Forma

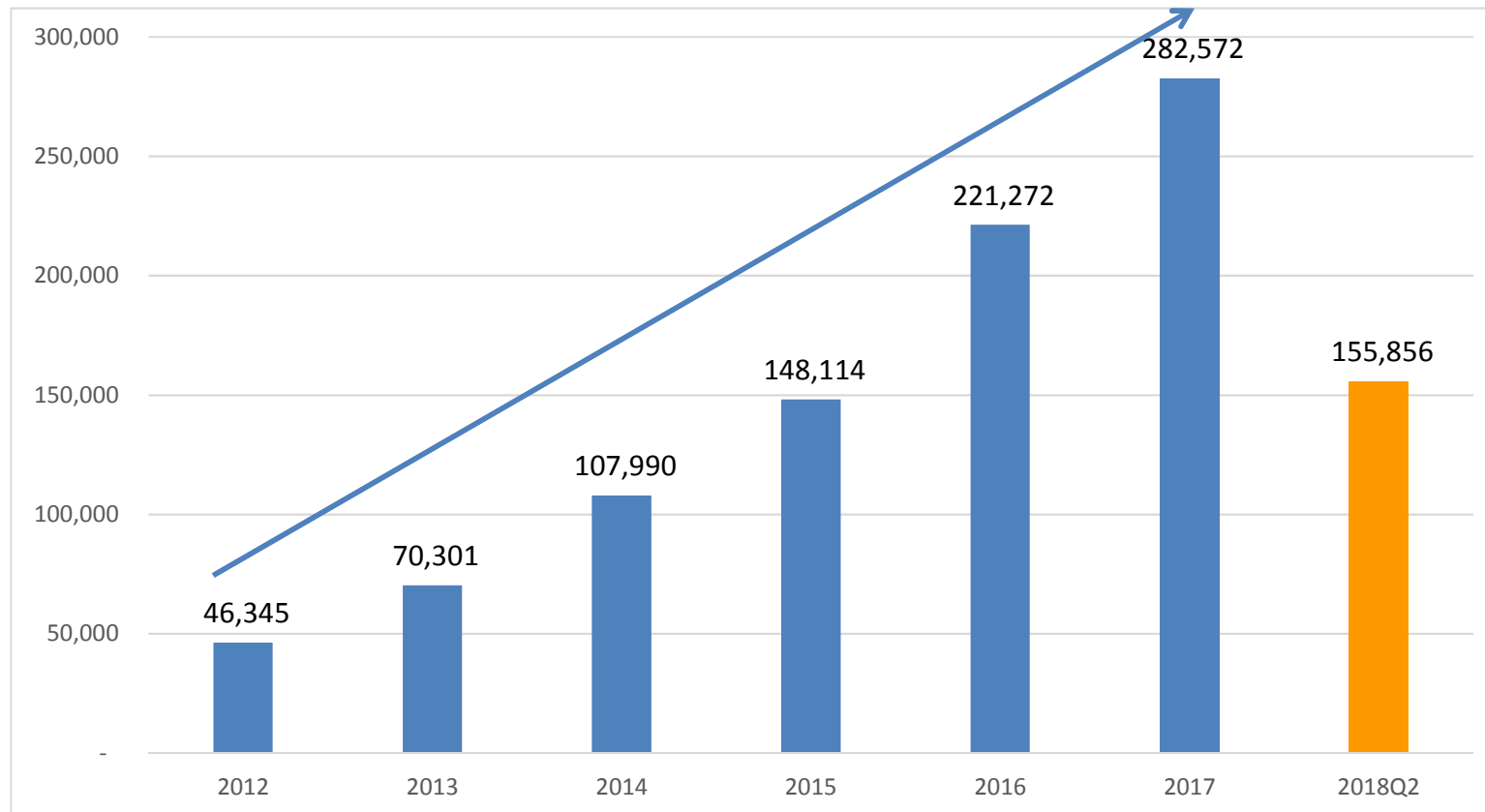
Unit :TWD K



Fast Growth_USD



Revenue : USD K

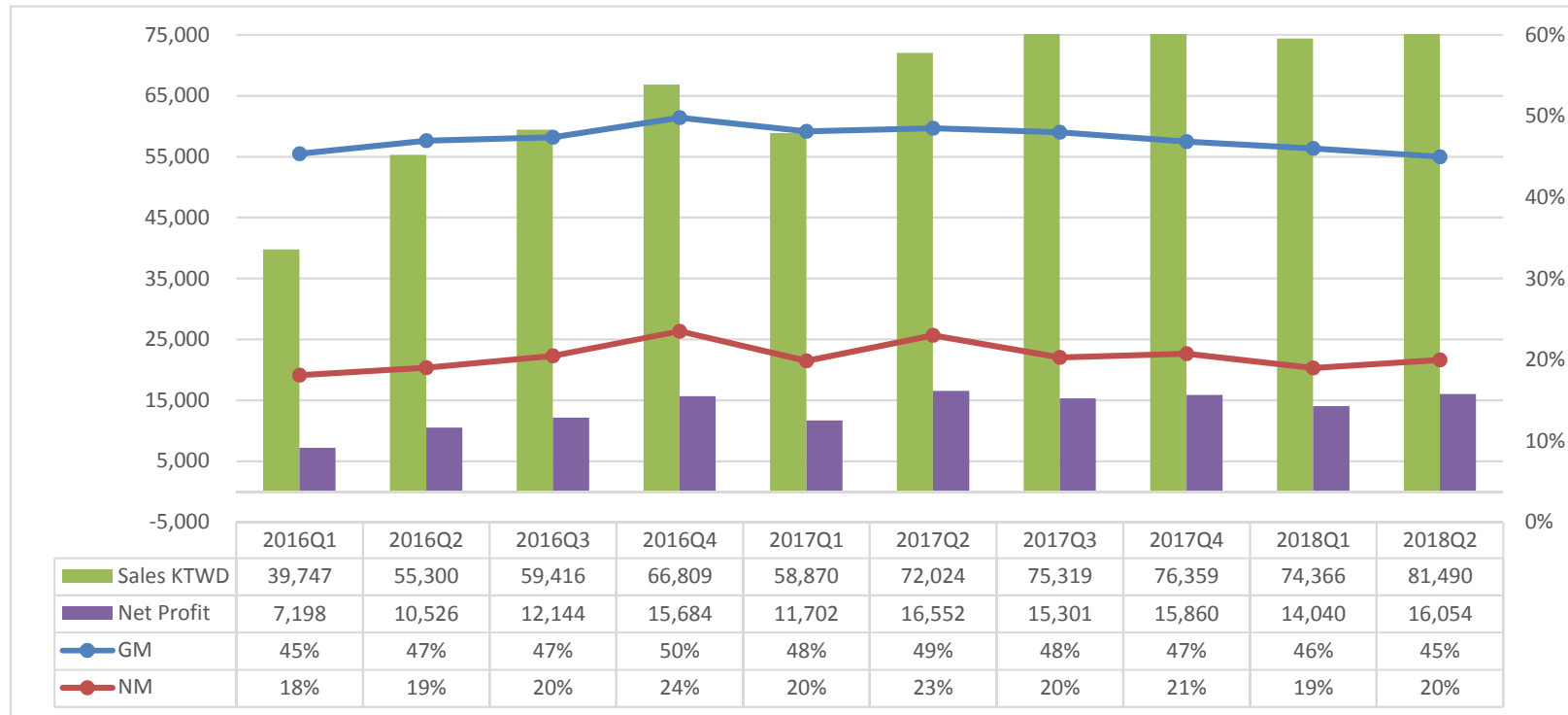


YoY, H1 revenue increased 19%



Key Figures-IFRS_USD

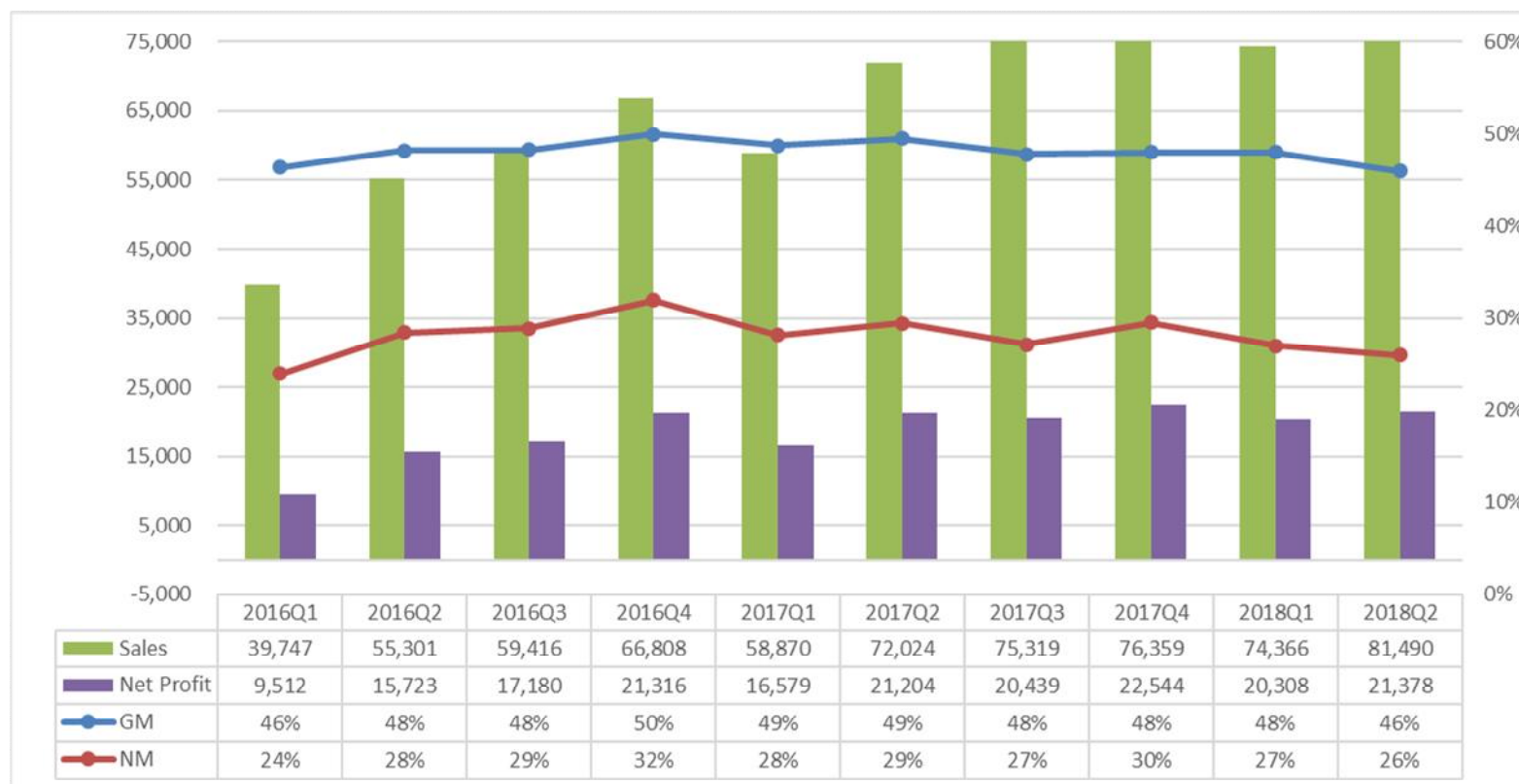
Unit :USD K



Key Figures-Pro Forma_USD



Unit :USD K



Vision



Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



Goal

Best technology leader in analog IC industry



Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.

Our Edge





Thanks !