

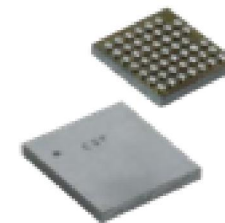


SILERGY

Silergy Corp.

(Stock Symbol : 6415)

November 25, 2019





Profile

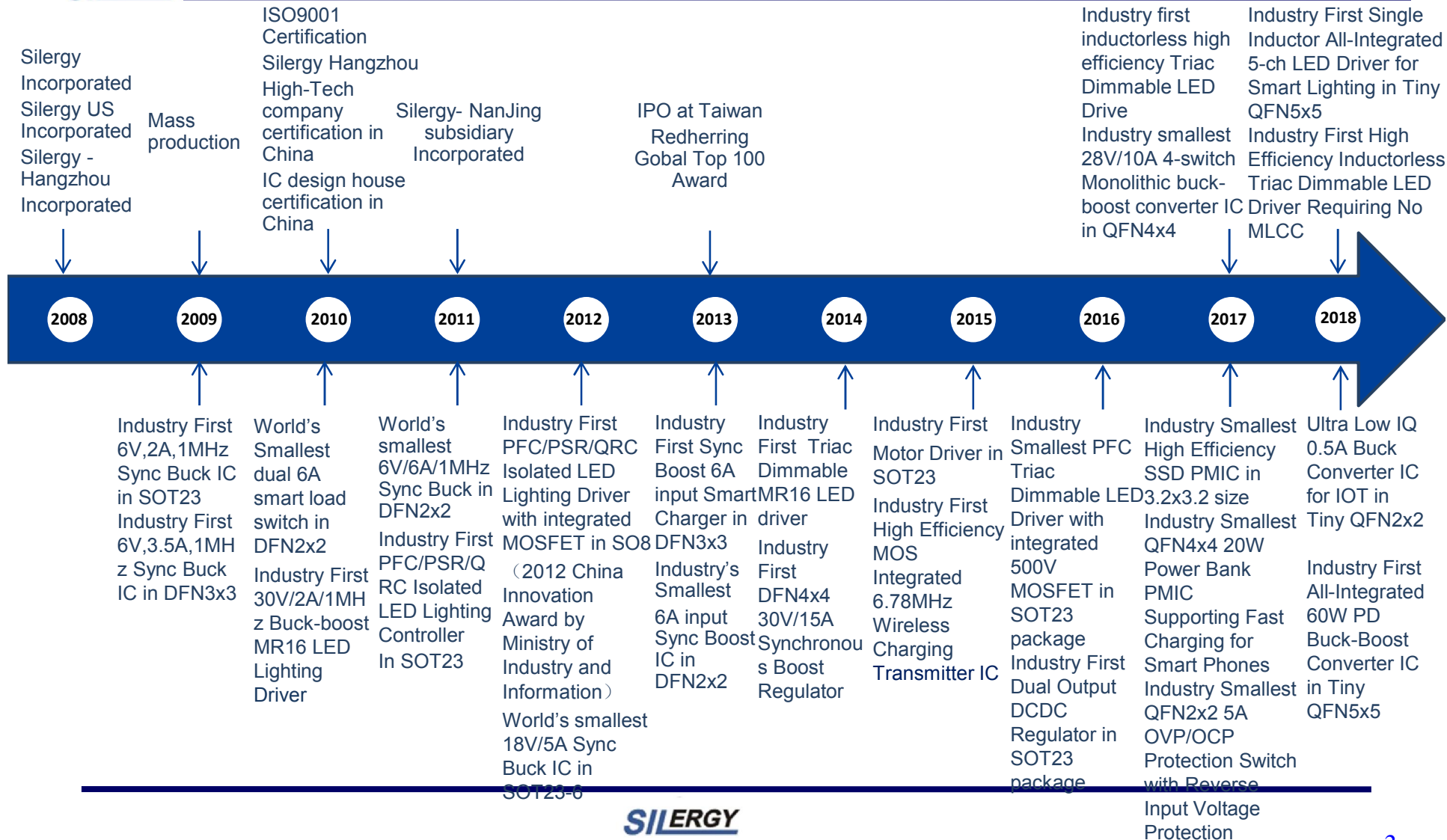


- **Company Name** : Silergy Corp.
- **Founded in** 2008
- **Chairman** : Issac Chen
- **CO-CEO and President** : Albert You, Michael Grimm
- **Headcounts** : 851 (as of October 31, 2019)
- **Product** : Analog IC
- **Shares** : 91.05M (as of September 30, 2019)





Milestones





Board of Directors



	Name	Share %
Chairman	Issac Chen	7.90
Director CO-CEO & President	Albert You	4.27
Director	施君徽(Ryan Shih)	-
Director	陳來助(Lai-Juh Chen)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Independent Director	金文衡 (Henry King)	-
Total		12.17



Management Team



Title	Name	Expr	Expertise	Experience
Chairman	Issac Chen, PhD	23	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 23 years' industry experience
CO-CEO & President	Albert You, PhD	18	Semiconductor Process/Device/Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 18years' industry experience
CO-CEO& President	Michael Grimm	34	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 34 years' industry experience
Exec. Design Director	Jaime Tseng	34	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 34 years' industry experience



Silergy Key Points

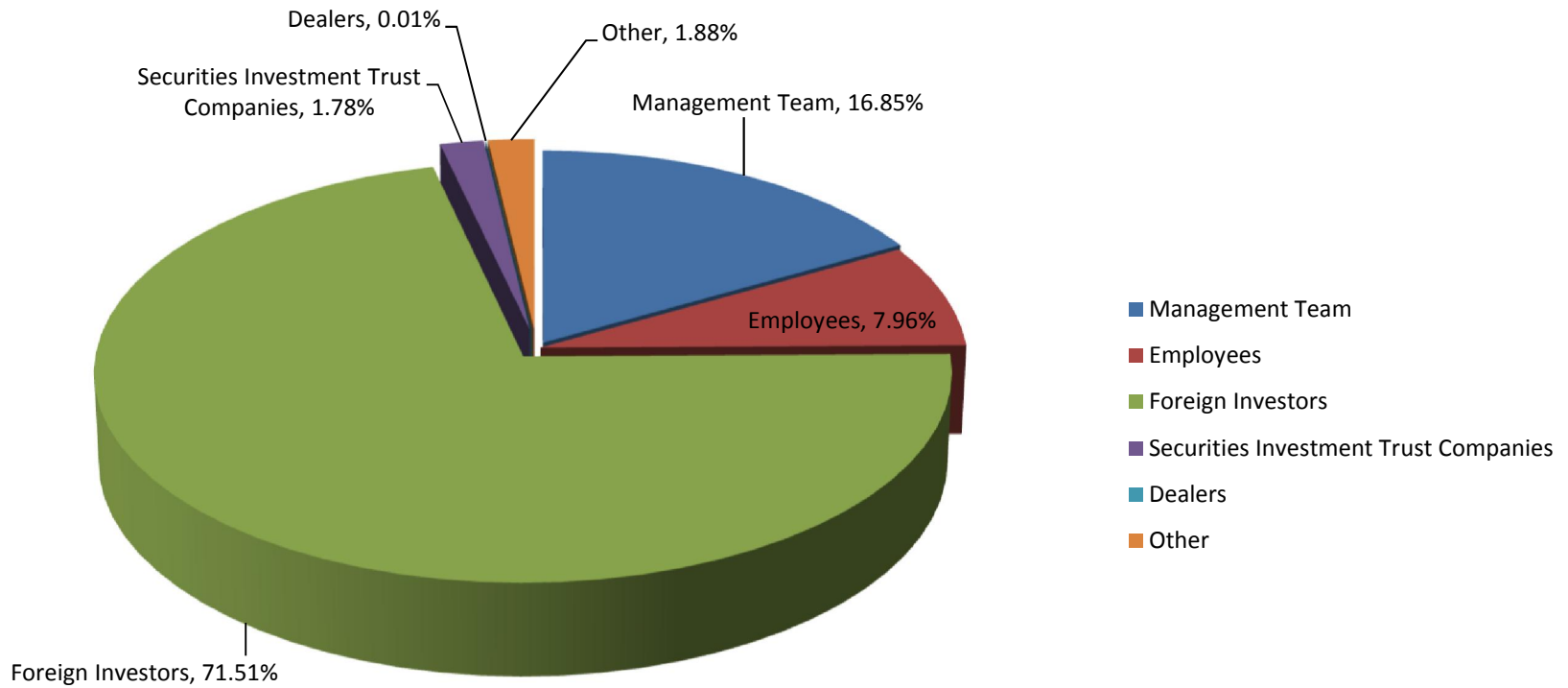


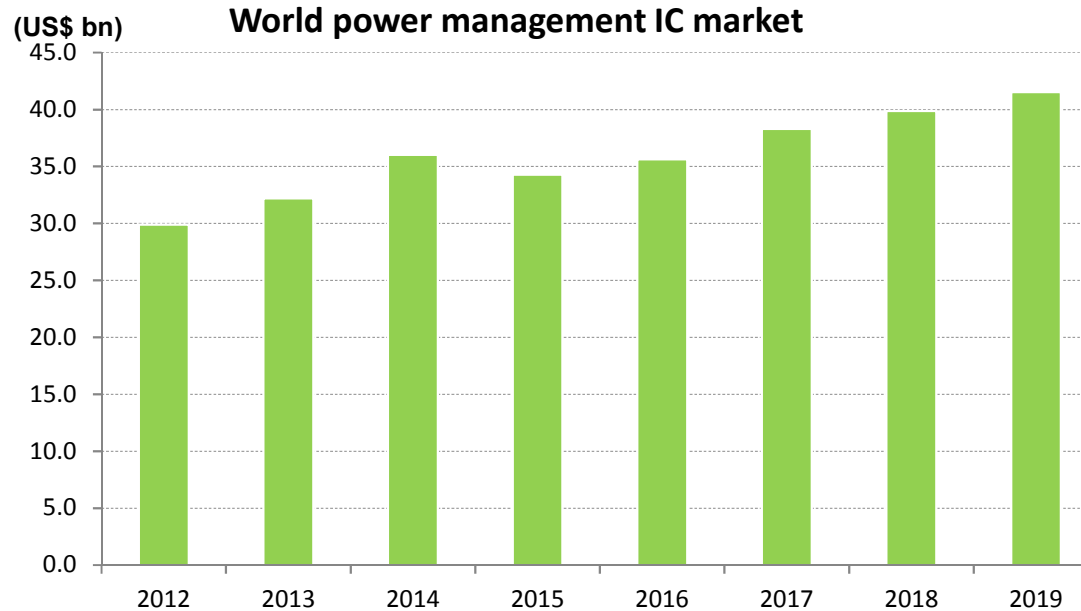
- **International Culture: marriage of “West” and “East” culture**
 - “West”: **innovation**, leading market positioning
 - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
 - More than 1,123 patents awarded
 - More than 357 patents pending
- **Committed to Developing Industry Leading Products**
 - Smaller size
 - Higher efficiency
 - More Intelligence





Stable Shareholders Structure





Data source : Tracking reports of IHS power market (2017.)

The technology trends of power management IC

- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli, it predicted moderate growth of market in the future. The total amount will be 38.3 billion dollars in 2017, reaching to 39.9 billion in 2018.



Diversified End Applications

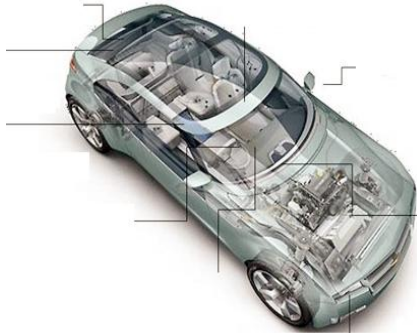


SILICON ENERGY - POWERING THE FUTURE



Future Focus

-Smartness/Green Power/ IOT



Intelligent
Transportation

Silergy+
Inside



Data center
Charging station



Robots



Smart Medical
Device



SILICON ENERGY - POWERING THE FUTURE

Automotive/ EV



Power



Signal Condition



Sensor



EV Charge Station

IOT



RF



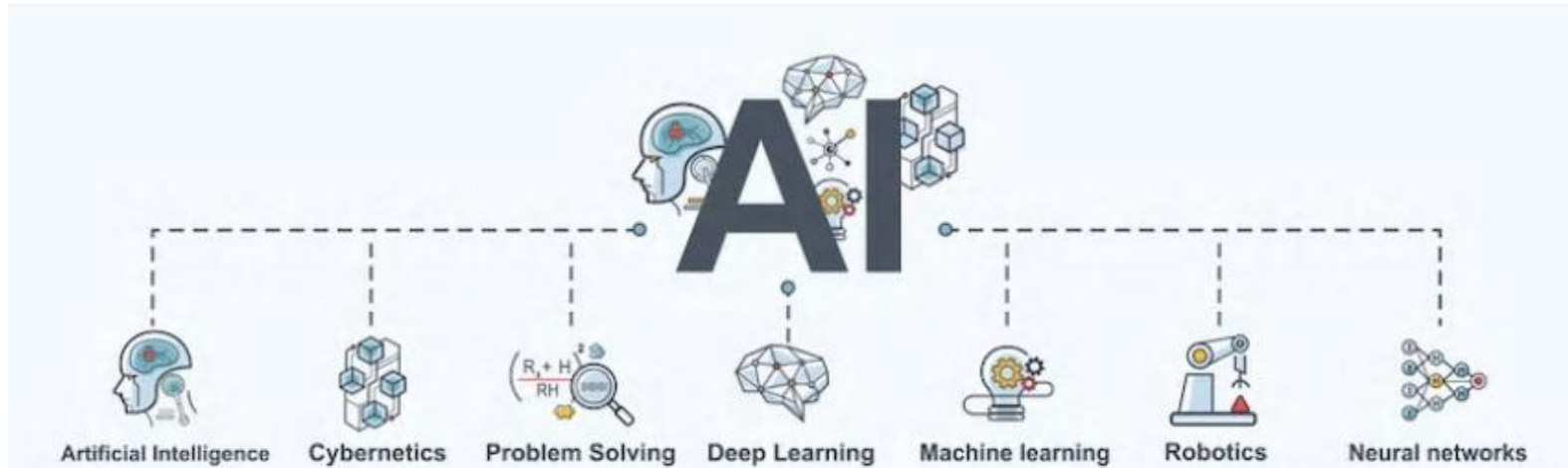
PMIC



Sensor



Robot / AI



Industrial Robot



Connectivity

Household Robot



Signal Condition



Motor driver

Sensor





Plan for Product Development



Aiming at fast-growing consumer and industrial applications



Mobile Payment



AI Speaker



High Res Smart TV



Wireless Charger



White Goods

Consumer Products

Industrial Products



AI Application



Automobile Electronics



Data Center



Motor Driver



Medical Device



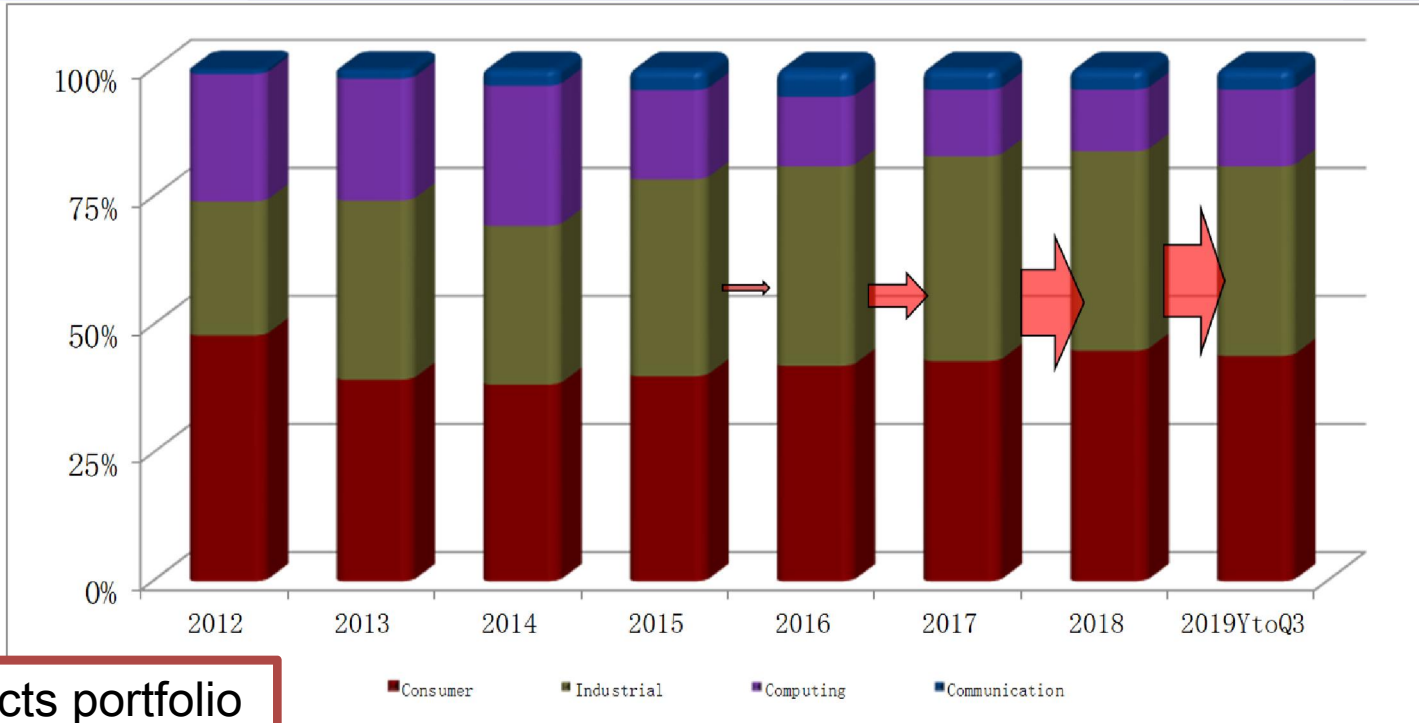
Charging Station



SILICON ENERGY - POWERING THE FUTURE



Focus on Developing High Margin Business



Year	2012	2013	2014	2015	2016	2017	2018	2019YtoQ3
Consumer	48%	39%	38%	41%	42%	43%	45%	44%
Industrial	26%	35%	31%	37%	39%	40%	39%	37%
Computing	25%	24%	27%	17%	14%	13%	12%	15%
Communication	1%	2%	3%	4%	5%	4%	4%	4%

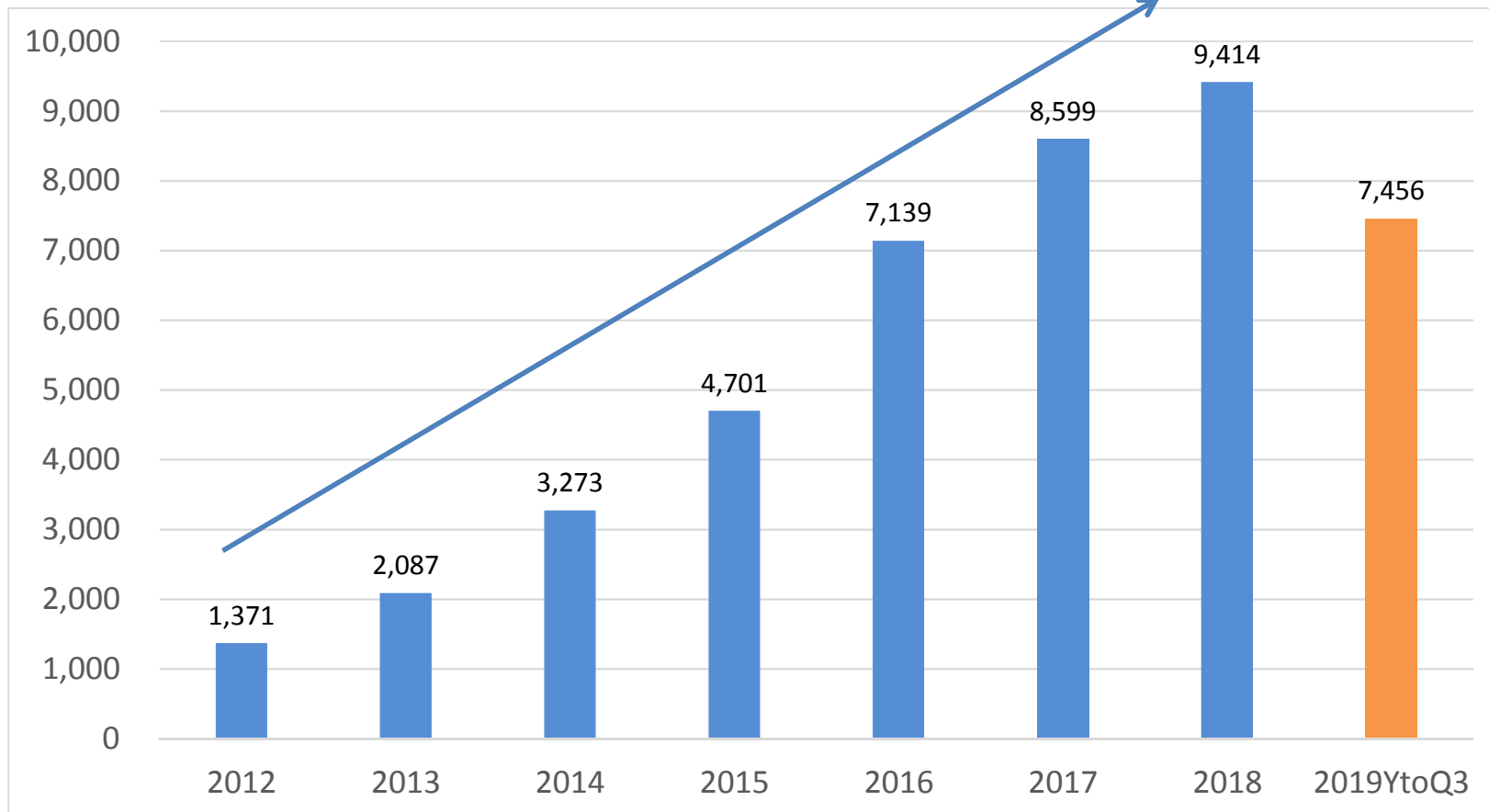




Fast Growth



Revenue : TWD M

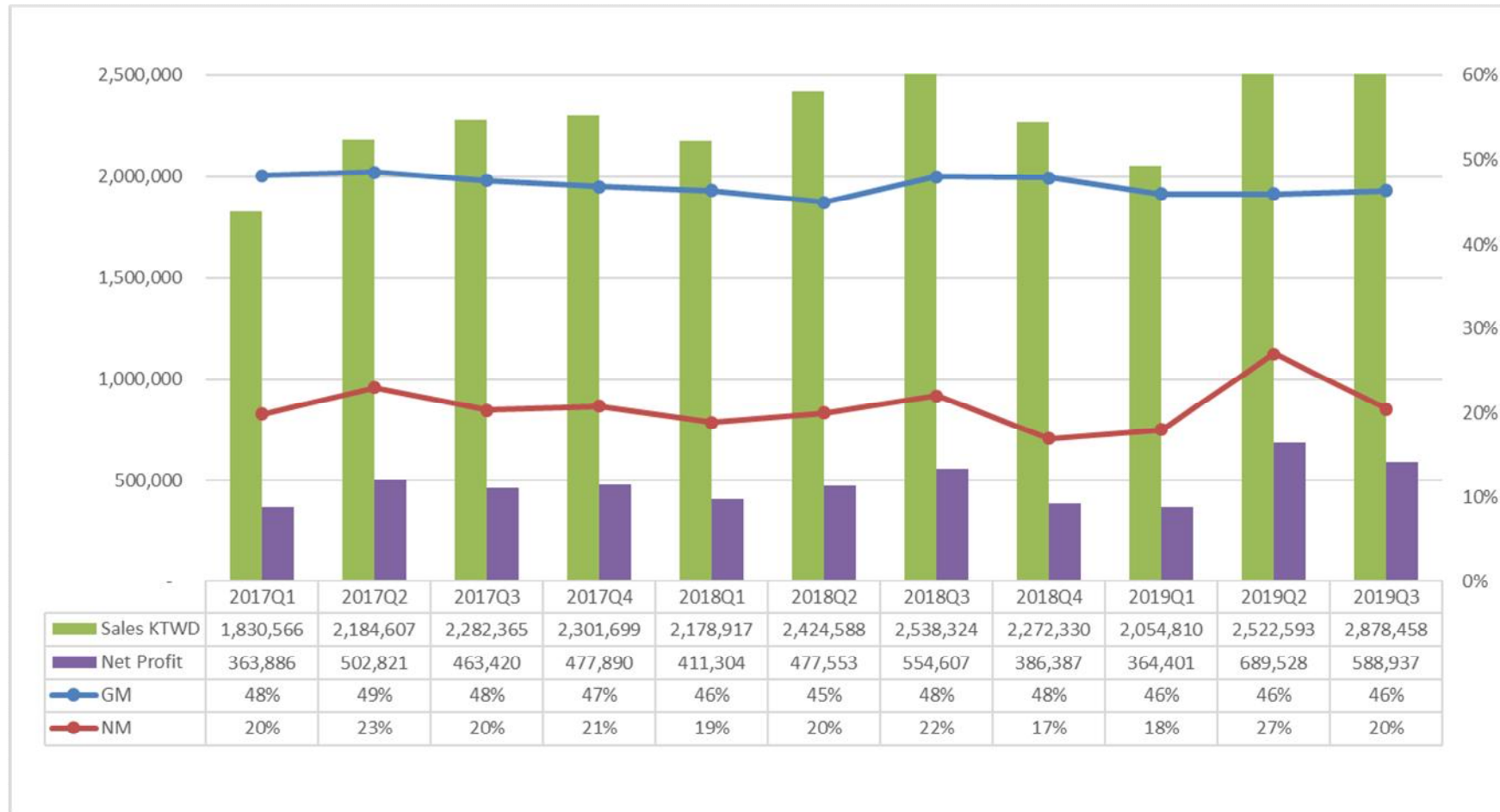


SILICON ENERGY - POWERING THE FUTURE



Key Figures-IFRS

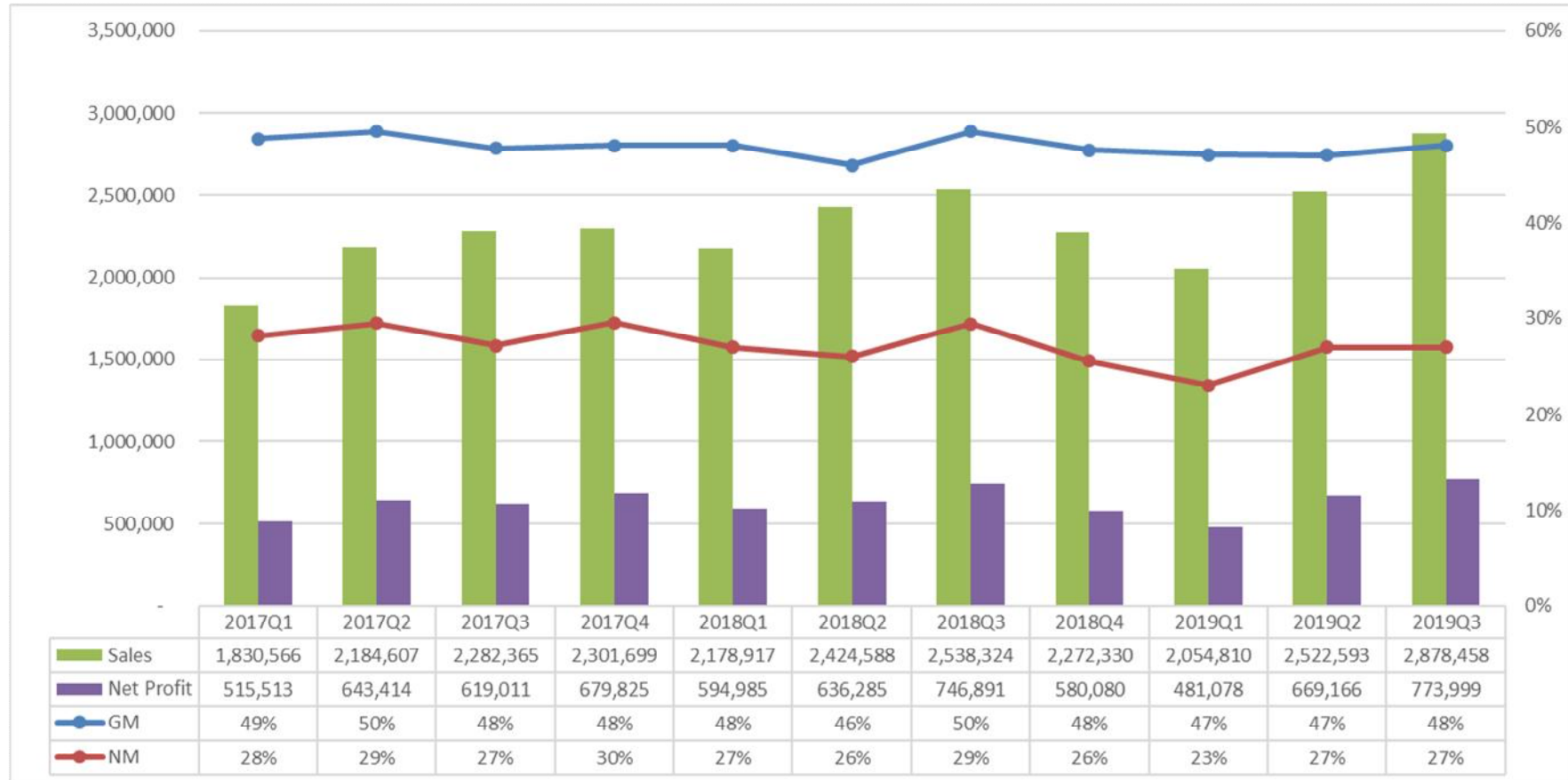
Unit :TWD K





Key Figures-Pro Forma

Unit :TWD K

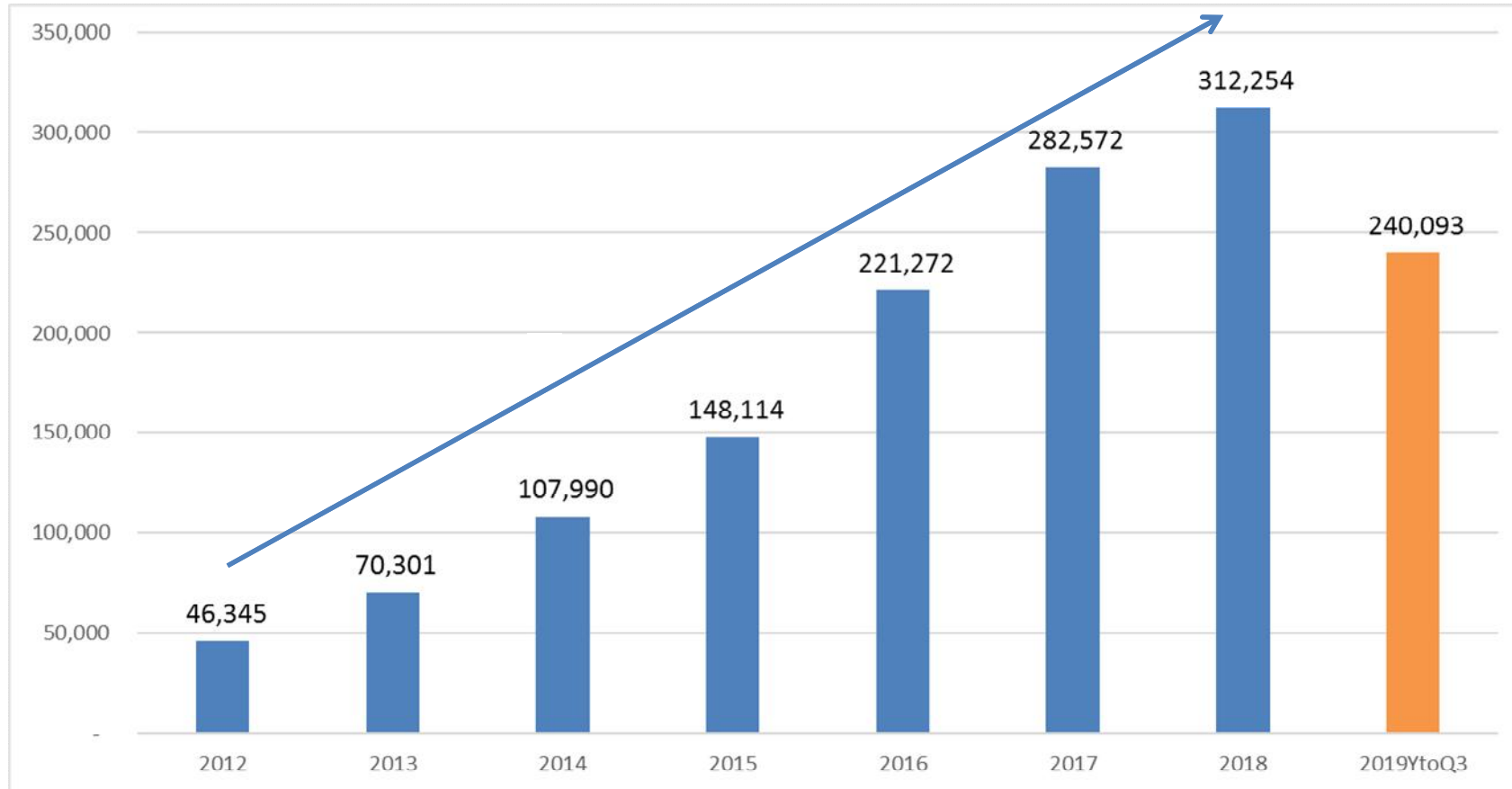




Fast Growth_USD



Revenue : USD K

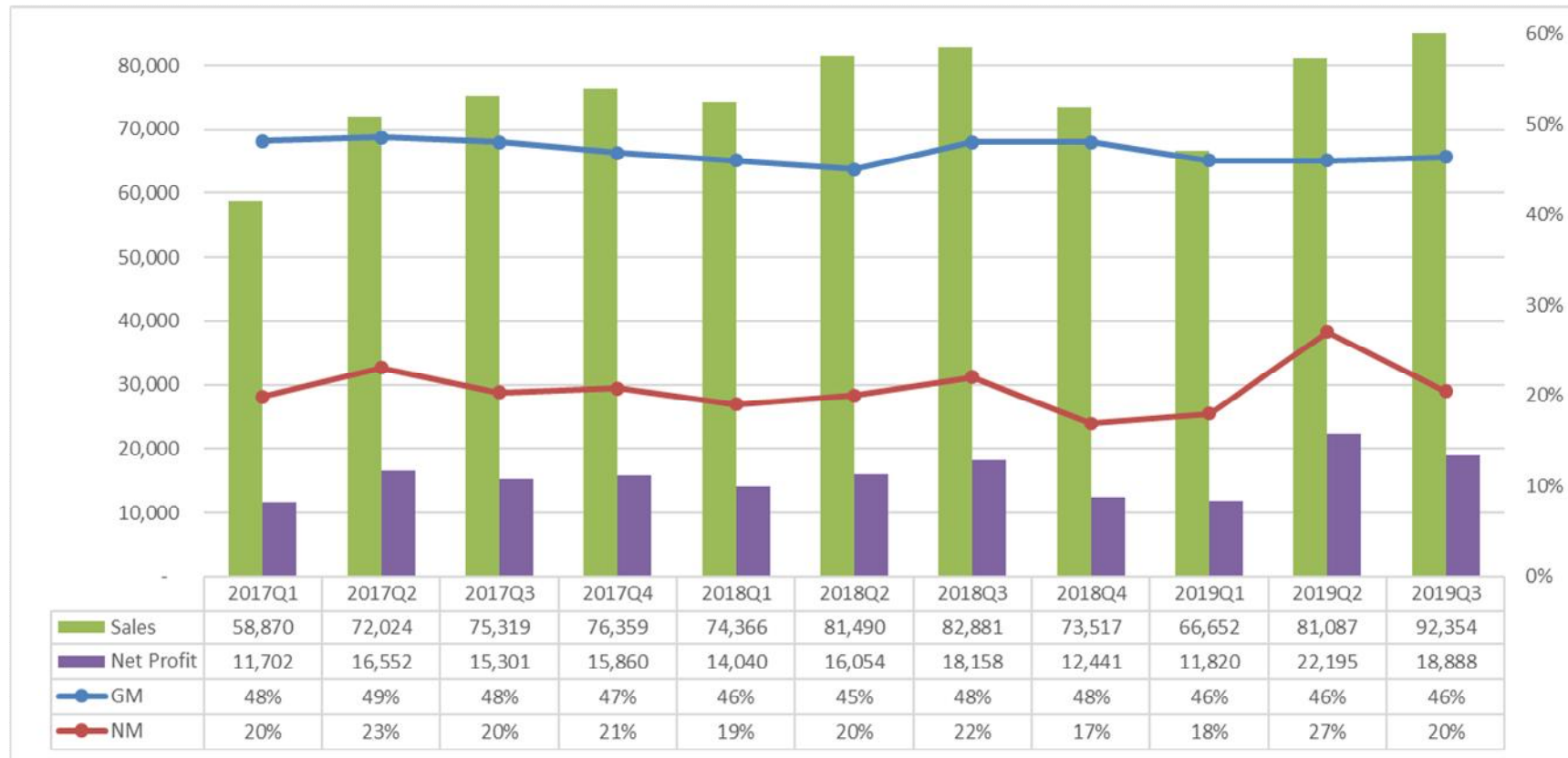


SILICON ENERGY - POWERING THE FUTURE



Key Figures-IFRS_USD

Unit :USD K



Key Figures-Pro Forma_USD



Unit :USD K





Vision



Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



Goal

Best technology leader in analog IC industry



Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.



Our Edge





Thanks !