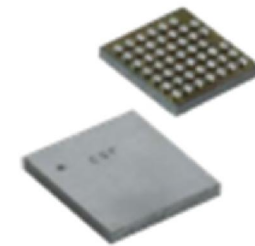




*Silergy Corp.*

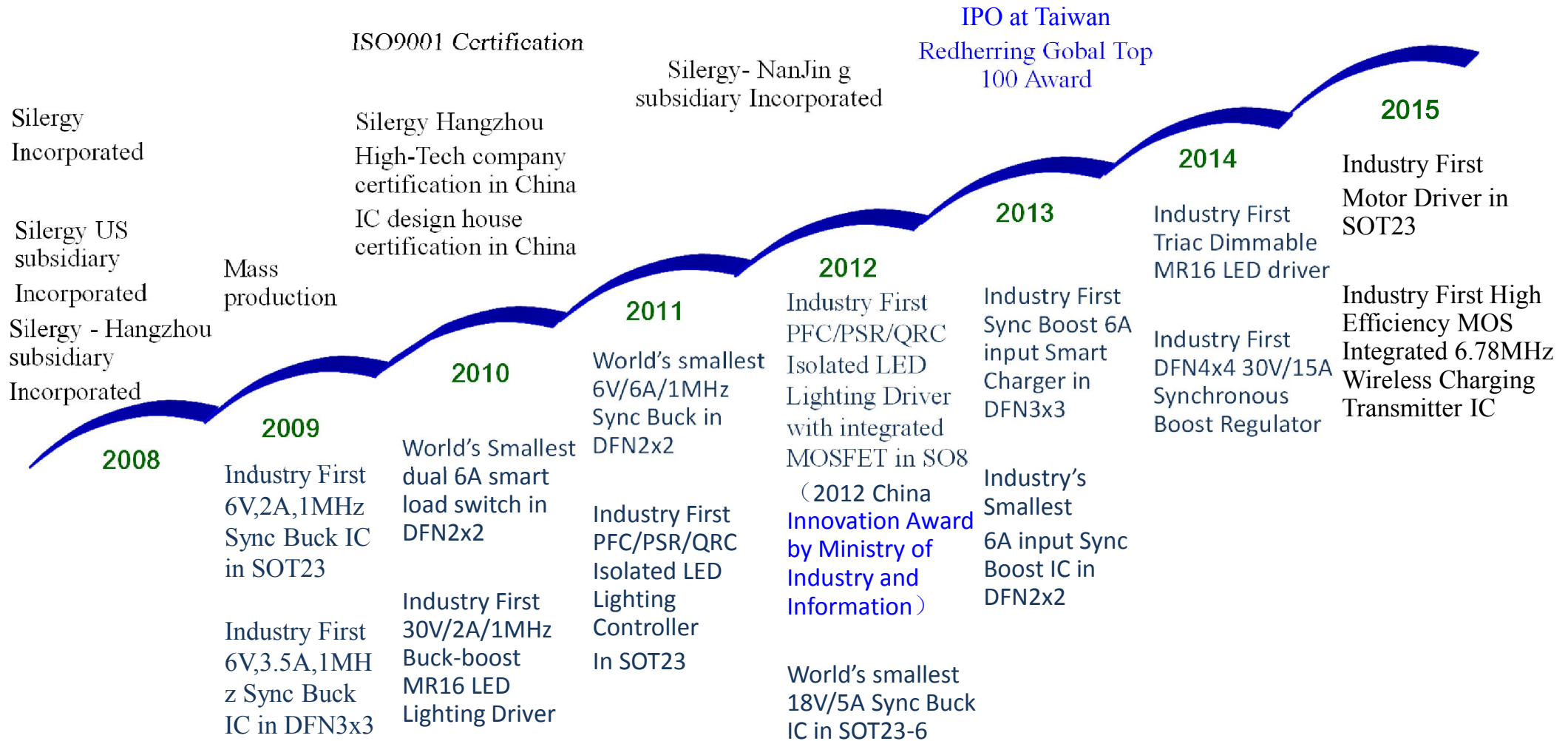
(Stock Symbol : 6415)

March 14, 2016





- **Company Name** : Silergy Corp.
- **Founded in** 2008
- **Chairman & CEO** : Wei Chen
- **Headcounts** : 441 ( as of Feb 29, 2016)
- **Product** : Analog IC
- **Shares** : 78.2M (as of Feb 29, 2016)





# Board of Directors

	Name	Share %
Chairman/CEO/ President	Issac Chen	8.62
Director/CTO	Albert You	4.85
Director/CID Partner	Tony Huang	-
Director	Shanghai Walden Venture Capital Enterprise Representative: Hing Wong	5.84
Independent Director	郭明棟 (Peter Kuo)	-
Independent Director	柯順雄 (Eric Ko)	-
Independent Director	蔡永松 (Daniel Tsai)	-
Total		19.31

# Management Team

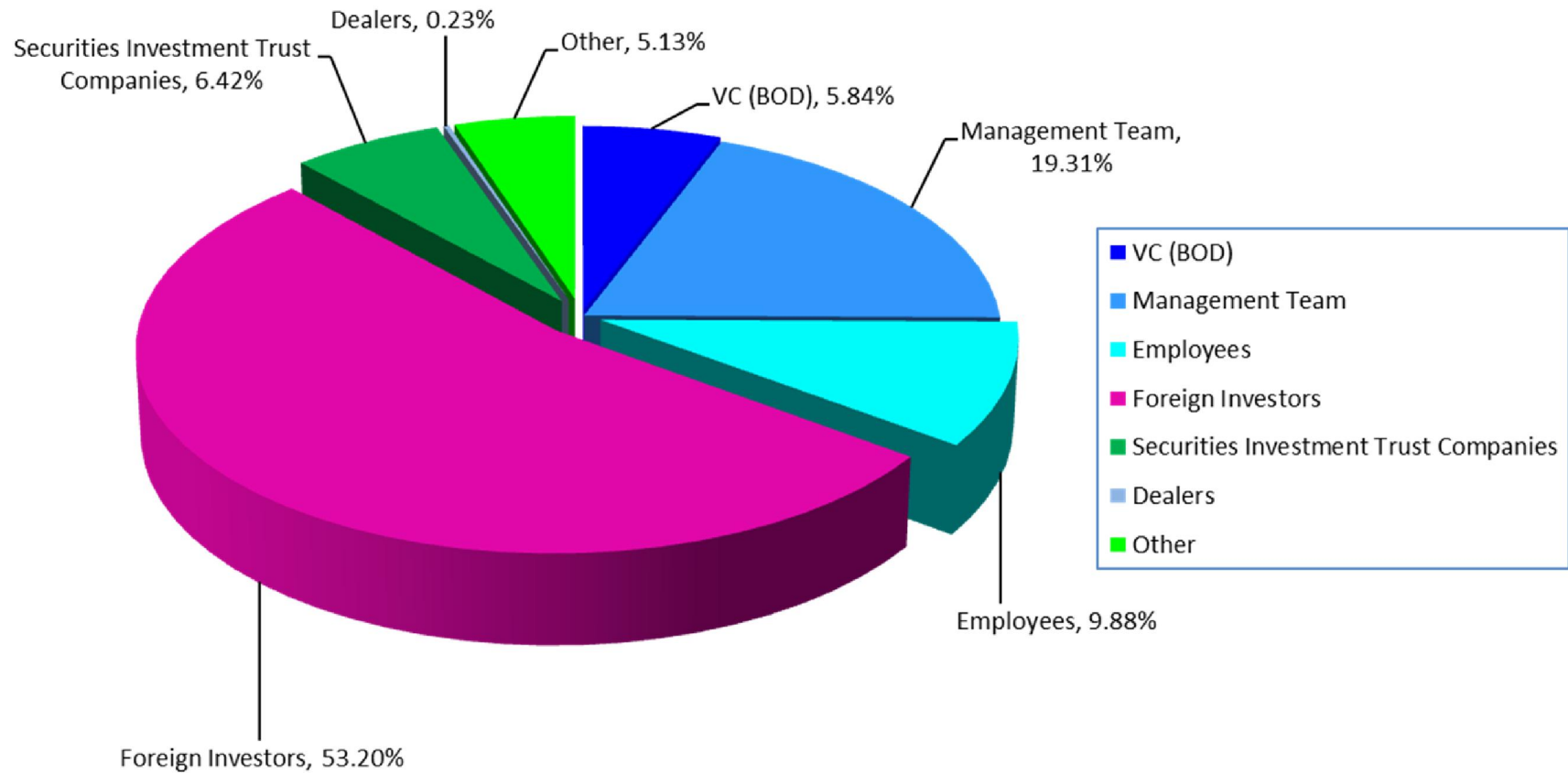


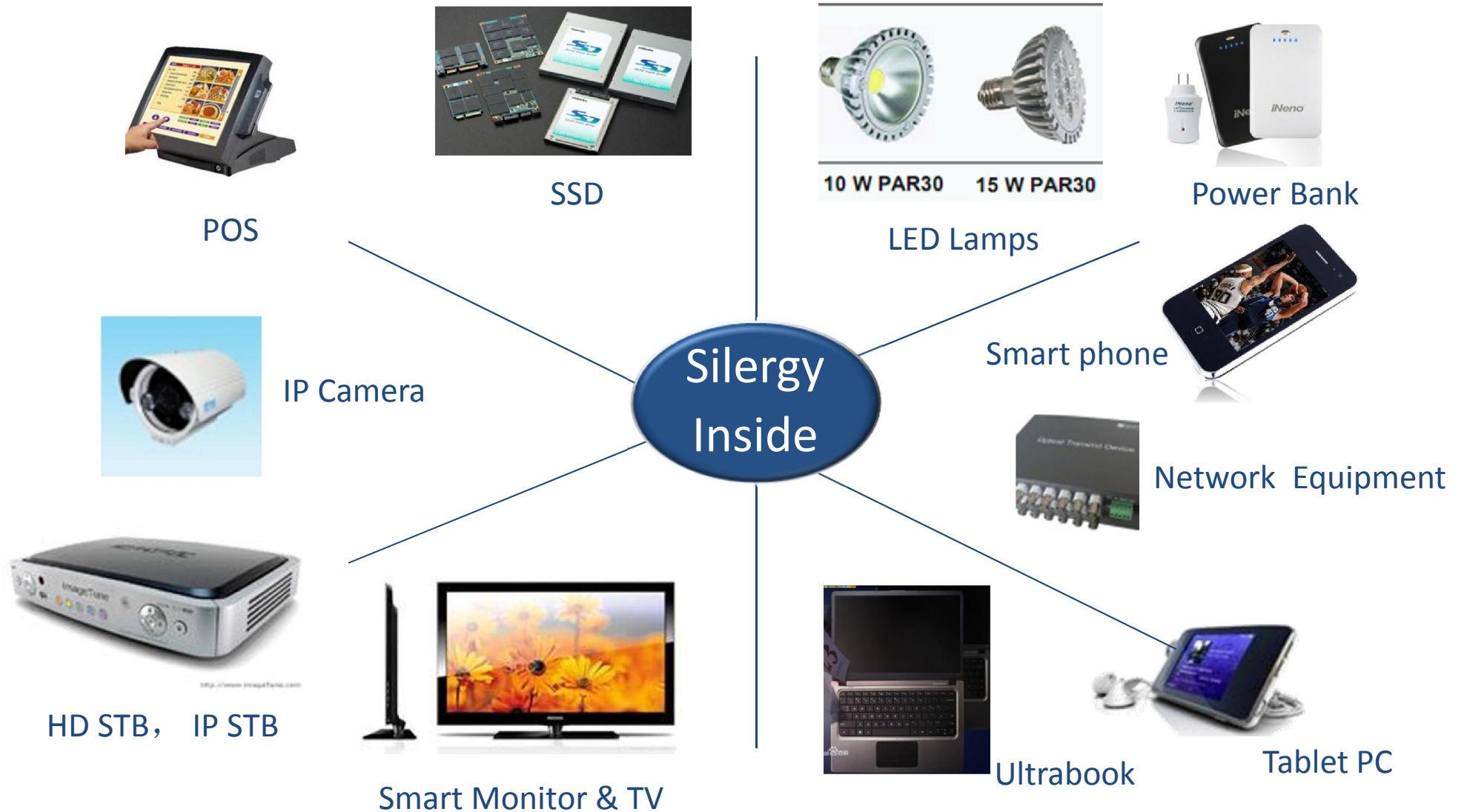
Title	Name	Expr	Expertise	Experience
CEO/ President	Issac Chen, PhD	19	System Architect	PhD, EE, from Virginia Tech Applications Manager, Linear Technology Corp. VP of System and Apps, Monolithic Power System 19 years' industry experience
CTO	Albert You, PhD	14	Semiconductor Process/Device/ Adv Packaging	PhD, EE, from Virginia Tech Technology Director, Volterra 14 years' industry experience
VP of Eng.	Michael Grimm	30	IC Design	MS, EE, from UC Berkeley Managing Director, NB BU, Maxim 30 years' industry experience
Exec. Design Director	Jaime Tseng	30	IC Design	BS, EE, from UC Berkeley Design Manager, Linear Technology Corp. 30 years' industry experience

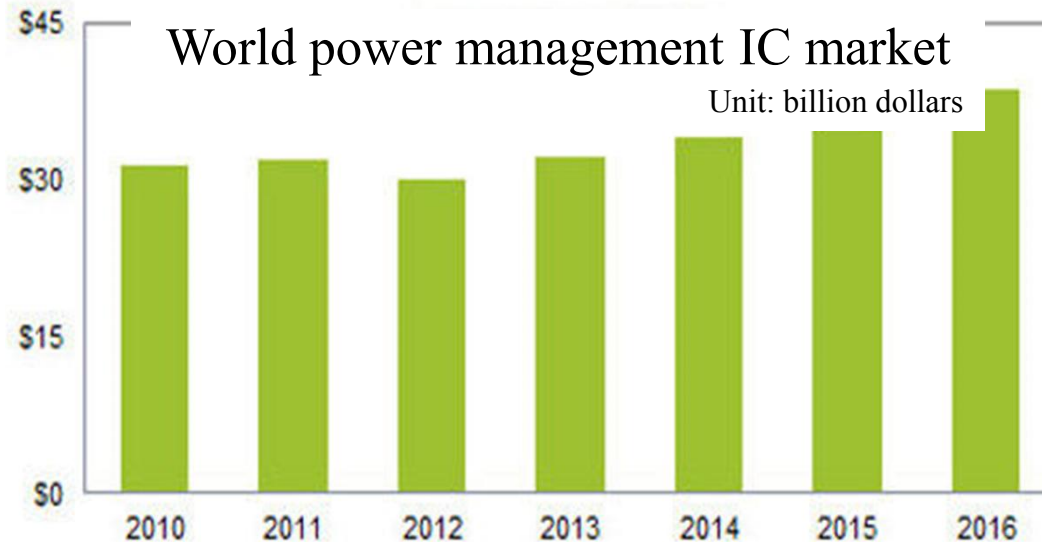


- **International Culture: marriage of “West” and “East” culture**
  - “West”: **innovation**, leading market positioning
  - “East”: **execution**, diligent, fast response
- **Innovation Driven Virtual IDM Platform Model**
  - More than 329 patents awarded
  - More than 431 patents pending
- **Committed to Developing Industry Leading Products**
  - Smaller size
  - Higher efficiency
  - More Intelligence

# Stable Shareholders Structure







Data source : Tracking reports of HIS power market ( 2012.11 )

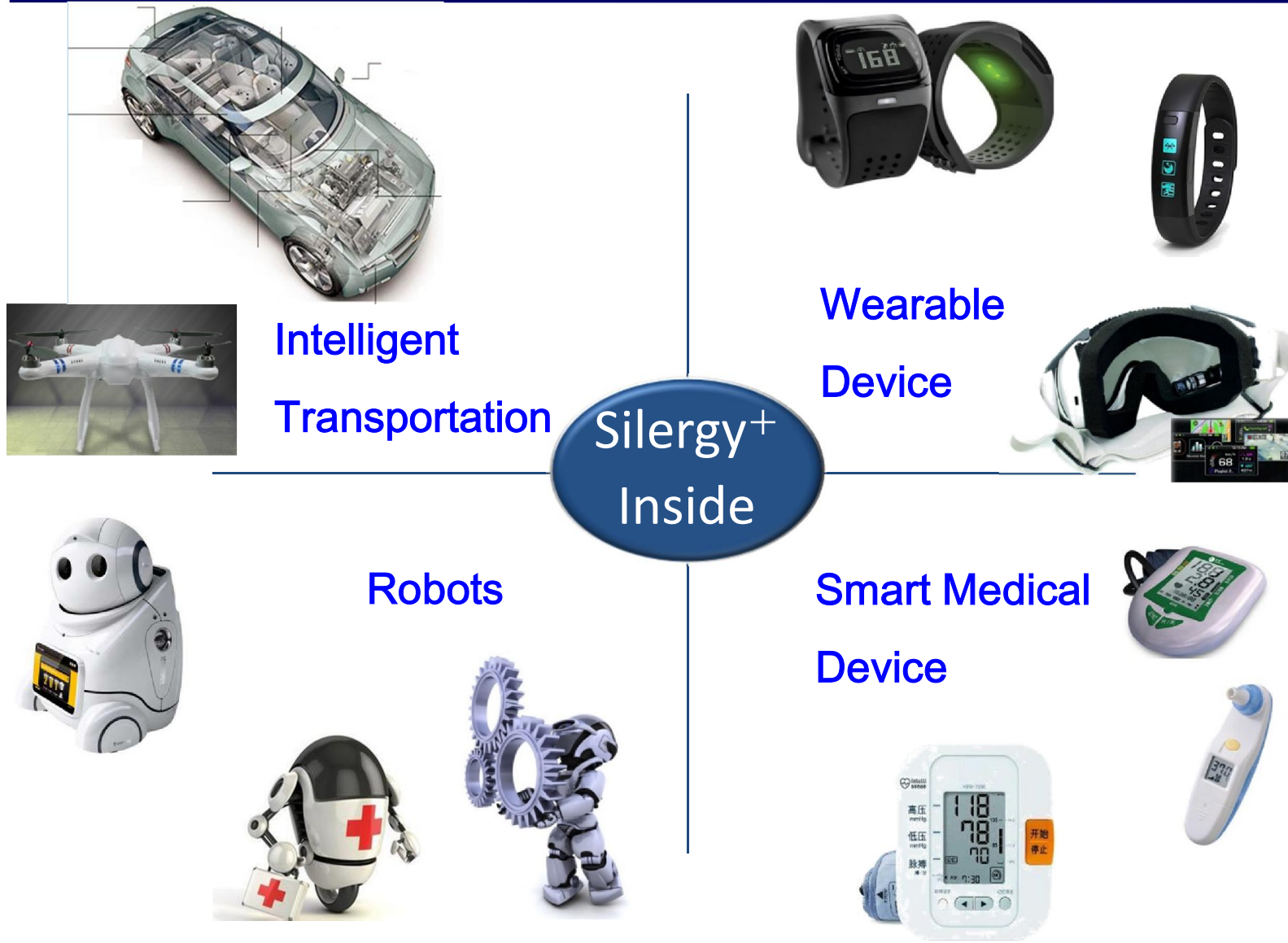
## The technology trends of power management IC

- Smaller Size: technology upgrading of portable products
- Higher Efficiency: longer battery life, meeting government regulation of energy conservation and emission reduction
- Easy to Use
- Continuous Cost-Down: higher integration level
- Development Time Reduction

According to tracking report aimed at power management IC market made by IHSiSuppli , there will be a growth of 7.6% of world power management IC in 2013, summed up to 32.2 billion dollars. IHSiSuppli predict moderate growth of market in 2013 and its following 3 years. The total amount will be 38.7 billion dollars in 2016, reaching a growth of 29.4% compared with 29.9 billion in 2012.

# Future Focus

## -Smartness/Green Power/ IOT

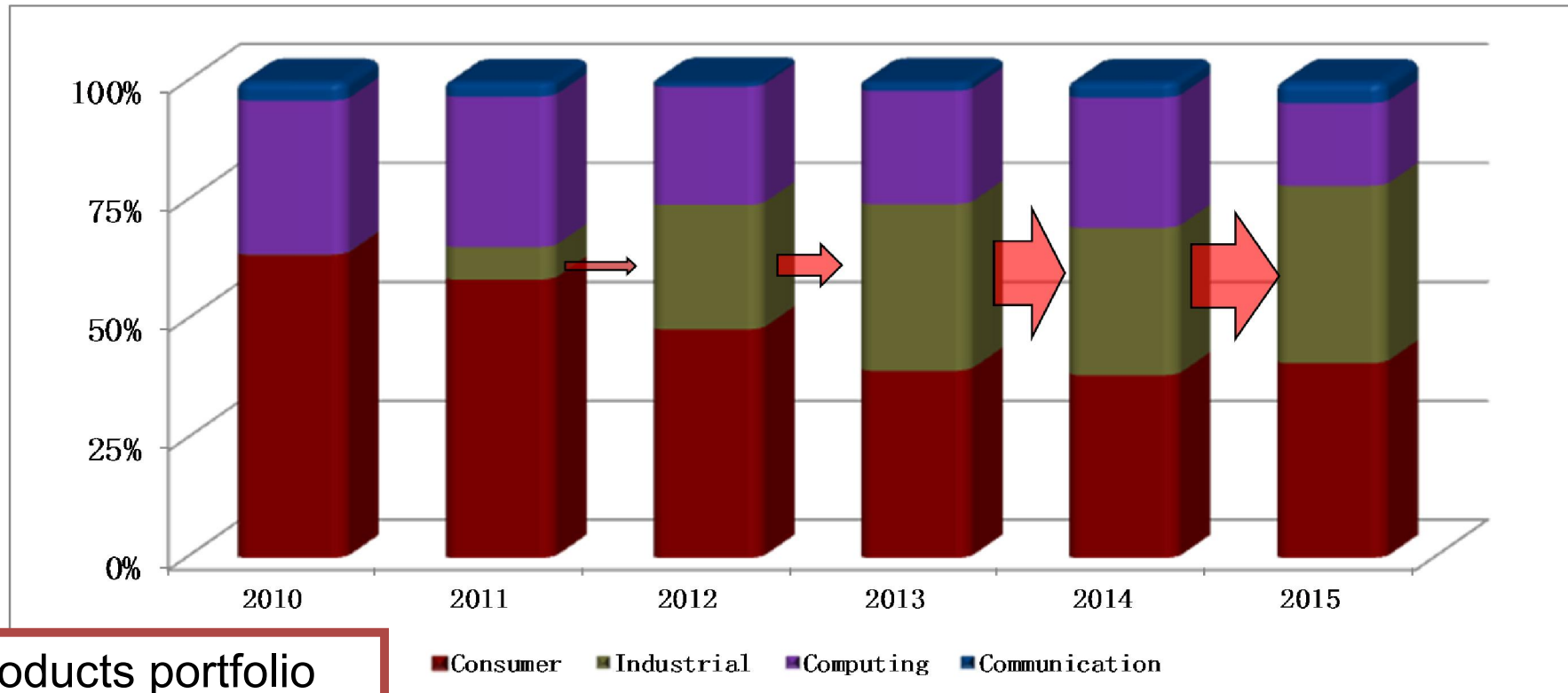
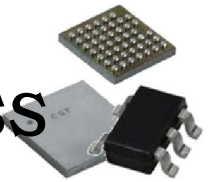


# Plan for Product Development



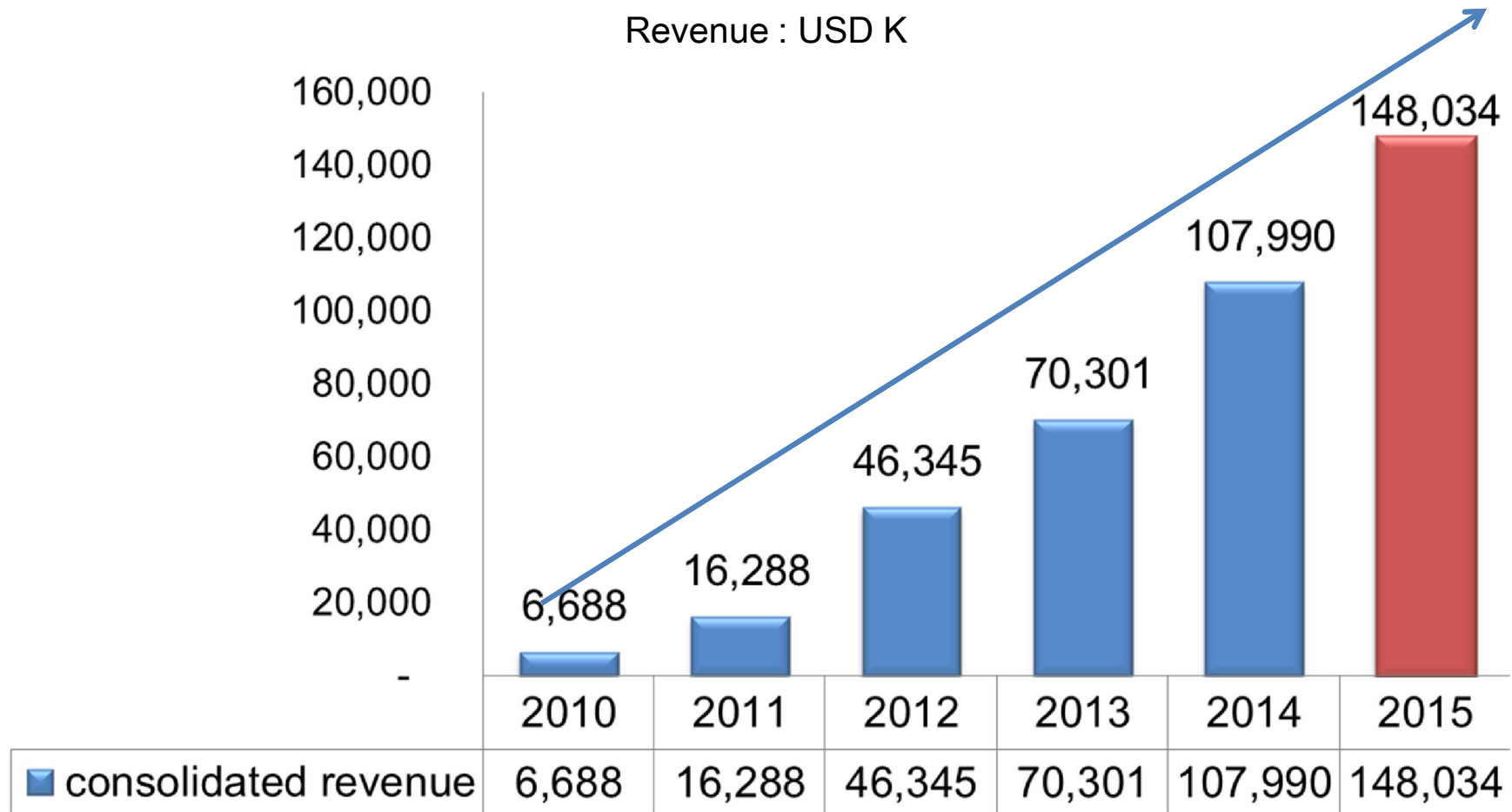
**Aiming at fast-growing consumer and industrial applications**





Year	2010	2011	2012	2013	2014	2015
Consumer	63.71%	58.49%	48.02%	39.34%	38.39%	40.94%
Industrial	0.09%	6.85%	26.17%	35.03%	31.00%	37.28%
Computing	32.32%	31.62%	24.86%	23.77%	27.38%	17.39%
Communication	3.89%	3.04%	0.95%	1.86%	3.23%	4.38%

# Fast Growth

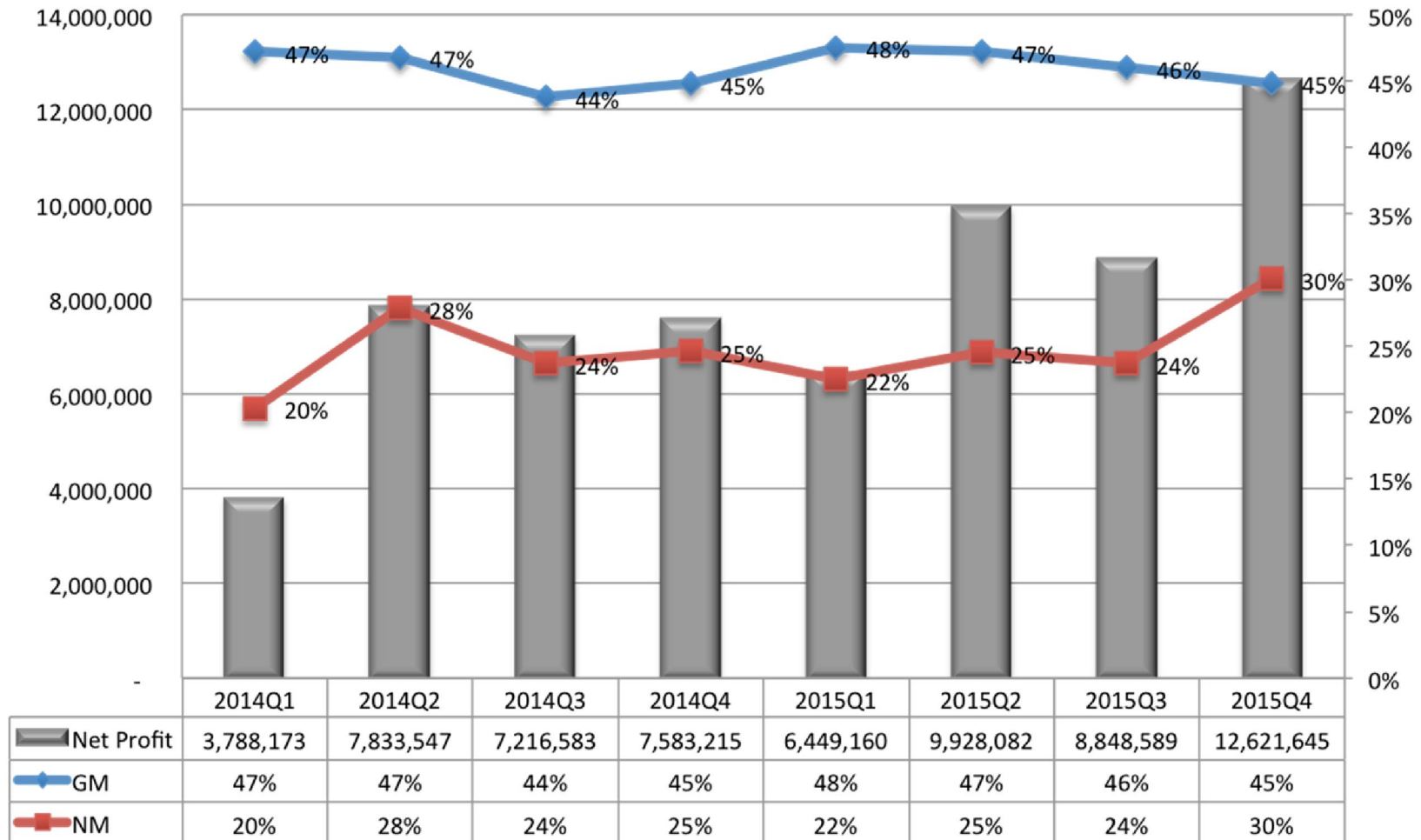


**2015: YoY 37% INCR**



# Key Figures

Unit :USD





# Acquisition I

## Maxim Smart Meter/Energy Measurement IC

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- **Target:** IP/Employees/Customers/Fixed Assets/Inventory
- **Deal Size:** US\$105M in cash
- **Expected closing date:** CY Q1,2016
- **Market potential: Maxim is a leading metering IC supplier**
  - Smart meters are extensively deployed in North America and China; will see large market upside in Europe, India and South America
  - Energy measurement ICs are well suited for IOT applications
- **Will grow faster after the acquisition**
  - Enable a faster entry to meter markets with Maxim's existing customer base
  - Extend product portfolio outside power ICs
  - Diversify revenue's geographic distribution



# Acquisition II

## NXP Semiconductors AC LED Driver ICs

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- **Target:** IPs/Employees/Customers/Fixed Assets
- **Deal Size:** approximately US\$20M in cash
- **Expected closing date:** 1H, 2016
- **Market potential : NXP is a leading LED lighting driver IC supplier**
  - LED lighting has large growth potential, especially in emerging markets.
  - Future adoption for smart lighting will increase the demand for the high performance driver ICs
- **Will grow faster after the acquisition**
  - Strengthen the patent portfolio and expand the product offerings
  - Enable the faster growth into European/North America customer base
  - Merging of NXP RD team will speed up new product launch, improve the productivity and lower the expense.





## Mission

Relying on technology innovation to produce analog ICs meeting highest efficiency requirements to reduce energy consumption and to be environmental friendly



## Goal

Best technology leader in analog IC industry



## Operation Principle

Upholding the principle of “integrity, creativity, and continuous service”, we provide our customers with analog IC with both high efficiency and cost saving, with value added and customized system design support.

# Our Edge





Thanks !